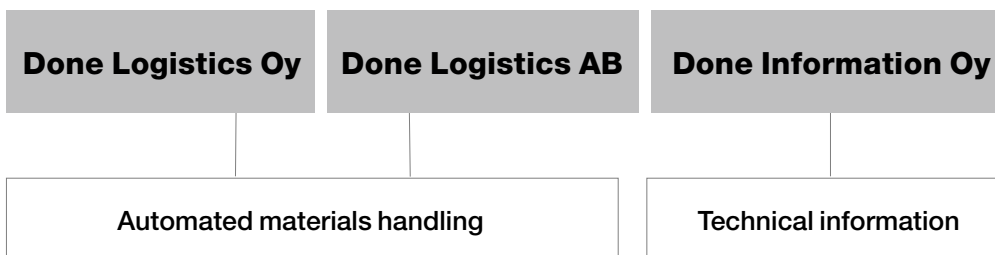




ANNUAL REPORT 2001

Done Solutions Corporation



GROUP KEY FIGURES AND RATIOS

MEUR	2001 Pro forma	2000 Pro forma
Net sales	62.8	57.5
Operating profit	0.9	1.4
Operating profit, %	1.5	2.3
Net profit for the period	-11.8	0.4
Net profit for the period, %	-18.7	0.7
Gearing, %	32.3	-15.9
Equity ratio, %	33.8	65.6
Personnel at year-end	392	1,132
Earnings per share	0.03	0.02
Equity per share	0.33	0.83
Return on equity (ROE), %	5.7	5.5
Return on investment (ROI), %	18.5	10.6

GROUP ADMINISTRATION

Kari Åkman

President and CEO since February 1, 2002

Board of Directors

Raimo Luoma

Chairman since February 13, 2002

Jyri Merivirta,

Board member since October 10, 2001

Jaakko Asanti

Board member since October 22, 2001





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Done in a Nutshell

Done Solutions Corporation consists of two business areas: Done Information and Done Logistics.

Done Logistics specializes in comprehensive logistics solutions based on materials handling automation, the supporting information systems and outsourcing services. Done Information provides solutions for technical information, ranging from planning and design to documentation and after-sales marketing.

Done operates in selected industries in the Nordic countries, Central Europe and the USA. Done's typical customers are industry leaders with a strong international presence.

Customer Segments

Done focuses on the following industries

- Food and beverage
- Paper and plastic
- Automobile
- Distribution
- Engineering, process and electronics
- Telecommunications

2001 in Brief

Based on the pro-forma income statement, consolidated net sales for the fourth quarter in 2001 amounted to EUR 12.3 million, while that for the fiscal year 2001 totaled EUR 62.8 million.

The fourth-quarter operating results showed a loss of EUR 0.4 million, accounting for -3.4 percent of consolidated net sales, while that for the fiscal year 2001 showed a profit of EUR 0.9 million, representing 1.5 percent of consolidated net sales.

The year-end number of Group employees totaled 392, of which 60 worked for foreign units. The number of Group employees on December 31, 2000 was 1,132.



CEO's Review

The Done Solutions Group experienced sweeping changes not only during the fiscal year 2001 but also during the first few months of 2002. As Done consists of a host of companies merged into the Group during the past three years, many outsiders may have found it somewhat difficult to perceive the focus of our business. Amid the changes, it has, admittedly, been somewhat difficult for us too to clearly see the Group's business focus.

We have a dogged determination to be an attractive partner who offers world-class services to our customers, as they do themselves. To walk the talk, we must lead the market in our selected industries. In practice, this will also imply an increasing focus on our core competencies, including turning our less competitive businesses profitable as soon as possible or divesting the unprofitable arms.

We will continue to place an increasing focus on solutions and services for automated materials handling and solutions for technical information. Our home market area, where our current production is also based, is Northern Europe. The rest of Europe is a vital market especially for Logistics Solutions as 70 percent of its net sales come from exports. We will take deliberate steps to increase our presence in our key markets either through partnership networks or by consolidating our presence in those markets.

Our customer projects will focus on solutions for production and distribution processes covering the entire life cycle, ranging from product development and new project implementation to modernization projects and maintenance services. To establish a long-term partnership with customers, which is self-evident in today's business, requires a new type of service-mindedness, partnership network and a competitive organization. Our broad-based expertise is an asset: with the combination of our excellent customer knowledge, products and services, the customer can be confident about

the reliability of our deliveries whatever the circumstances. This reliability is based on our knowledgeable and highly motivated personnel, their high level of education and the fact that we will continue to annually invest greater amounts in human resources than the industry on average.

We have been streamlining the Group's structure since last year. We hope that this will, for its part, convey a message of the persistent measures we have taken to reinvent ourselves. We will certainly not be completely immune from industry restructuring and other capital arrangements. But in this respect, we will base our decision-making on facts such as whether different businesses support each other and what kind of total offering in our portfolio we are able to provide. For investors and shareholders, we aim to be a well-focused and transparent company in terms of our business operations and corporate communications.

Kari Åkman



Business Areas

Done Solutions develops and provides automated materials handling and technical information solutions. These solutions include software solutions integrated into the customer's environment, automated systems, expert services and related turnkey deliveries. Done Solutions consists of two business areas: Done Logistics and Done Information.

The Group caters for its customers in the food and beverage industries, the paper industry, the automobile industry and in the distribution business (Done Logistics) as well as in the engineering, process, electronics and telecommunications industries (Done Information).

Done Logistics

Done Logistics, specializing in automated materials handling solutions, consists of two business units: Systems & Software and Services.

Done Logistics Systems & Software develops and implements automated materials handling and warehousing solutions. The product portfolio comprises comprehensive solutions, including automation, control systems and machine and production-line implementations. Some examples of our solution implementations include post-production systems for the paper and plastic industries as well as packaging, warehousing and order-picking systems for the food and beverage industries.

Done Logistics Services provides usability services for the remote management, maintenance, service and upgrade of systems. The unit also provides transport and distribution management services.

Done Logistics reported net sales of EUR 42.3 million in 2001 (EUR 41.7 million in 2000), with an operating profit of EUR 0.2 million and the year-end number of employees of 181 (Systems & Software 142, Services 39). The business area accounted for 46.2 percent of all Group employees.

Done Information

Done Information, specializing in technical information solutions, consists of two business units: Software & Services and Engineering.

Done Information Software & Services is a provider of software solutions for after-sales marketing and documentation management for industry needs. The after-sales marketing management solutions include reporting solutions for remote diagnostics, spare-part catalogs and maintenance as well as electronic user's and service manuals. The unit also provides multi-lingual technical documentation services, ranging from documentation planning to multi-lingual manuals for end customers.

Done Information Engineering provides industry with product development and engineering services as well as related consulting services.

Done Information posted net sales of EUR 17.4 million in 2001 (EUR 14.5 million), with an operating profit of EUR 0.4 million and the year-end staff of 211 (Software & Services 104, Engineering 107). The business area accounted for 53.8 percent of all Group employees.

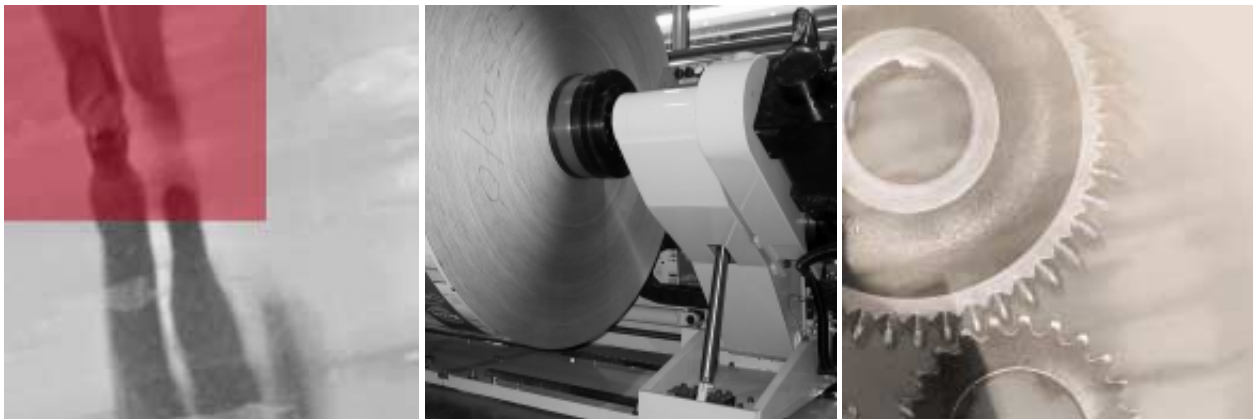
Net sales and operating profit by business area (Jan. 1–Dec. 31, 2001)

	Pro forma		Pro forma	
	Net sales		Operating profit	
	MEUR	Proportion, %	MEUR	% of net sales
Done Logistics				
Systems & Software	23.1	36.7	1.1	4.7
Services	19.3	30.7	-0.9	-4.8
Total	42.3	67.4	0.2	0.4
Done Information				
Software & Services	11.2	17.8	0.7	6.0
Engineering	6.2	9.8	-0.3	-4.7
Total	17.4	27.7	0.4	2.2
Done Wireless				
	3.1	4.9	0.4	12.8
Total	3.1	4.9	0.4	12.8
Total	62.8	100.0	0.9	1.5

Net sales and personnel by business area in 2000 and 2001

MEUR	Pro forma		Change %	Personnel Dec. 31, 2001
	Net sales 2001	2000		
Done Logistics	42.3	41.7	1.5	181
Done Information	17.4	14.5	19.5	211
Done Wireless	3.1	1.2	151.2	0
Total	62.8	57.5	9.3	392

Done Logistics reported a 1.5 percent year-on-year growth in net sales, accounting for 67.4 percent of consolidated net sales. Done Information's net sales rose by 19.5 per cent over the previous year, accounting for 27.7 percent of consolidated net sales. Done Wireless posted a 151.2 percent increase in net sales, accounting for 4.9 percent of consolidated net sales. Done Wireless was part of the Group until June 2001.



Done Logistics Oy

For Done Logistics Oy, the year 2001 marked a period of refocusing on automated materials handling systems and the related supporting information systems as well as on logistics outsourcing services. Consequently, a number of non-core businesses were divested during the year, including Unikko-Soft and the maintenance and warehouse hotel businesses of CXT.

During the report period, the core business was characterized by export orientation, with the largest projects implemented for Exxon Mobil in Italy and Belgium, for Dow Chemical in the Netherlands and France, for the Poliglas Group in Germany and Spain, and for Raflatac Inc. in the USA. The largest software project was launched for Spendrups Bryggeri in Sweden. In Finland, the most significant project implementations were carried out for Sinebrychoff and Hartwall.

The orders received from different companies within the same groups indicate that our key account strategy has proved successful in practice. We will continue to cater for our key customers with a product and service range that is as wide as possible. One of our greatest challenges is to further develop after-sales services to meet the increasingly more sophisticated usability standards set for our solutions. This challenge is even greater when considering that our solutions are spread across Europe and North America, incorporating increasingly more advanced control and management systems.

As the trend is towards larger-scale project implementations and shorter lead times, it is necessary to overlap sub-projects, make purchases from partners on a larger-scale basis and have project professionals with superior expertise and integration skills. We must, more than ever before, specialize in systems engineering, management systems and integration. Our partners are there to supplement our expertise.

It is also of utmost importance to make more efficient use of Group-wide expertise in the planning of total logistics systems. For example, the Swedish subsidiary's expertise in warehousing solutions must be integrated closer into Done Logistics Oy's overall offerings.

During 2002, Done Logistics Oy aims to strengthen its corporate image as a major Nordic systems provider, improve profitability and further develop its partnership networks and after sales services.





Done Logistics AB

MTH Constructor AB was the Constructor Dexion Group's wholly owned subsidiary until the end of June. On June 29, 2001, Done Logistics Oy acquired the Swedish company specializing in materials handling and logistics automation systems. During spring 2001, MTH discontinued its component production and installation business as a result of capital arrangements carried out by the seller company.

Done Logistics AB's mission is to provide its customers with logistics solutions based on automated materials handling systems, especially automated high-rise warehouses and information systems that support logistics solutions. Domiciled in Säfte, Sweden, the company's key market area is the Nordic countries.

When preparing for the change of ownership, MTH underwent an extensive rationalization process with the result that today the company operates on a small-scale basis, gradually widening its market area, developing its partnership network and focusing its core

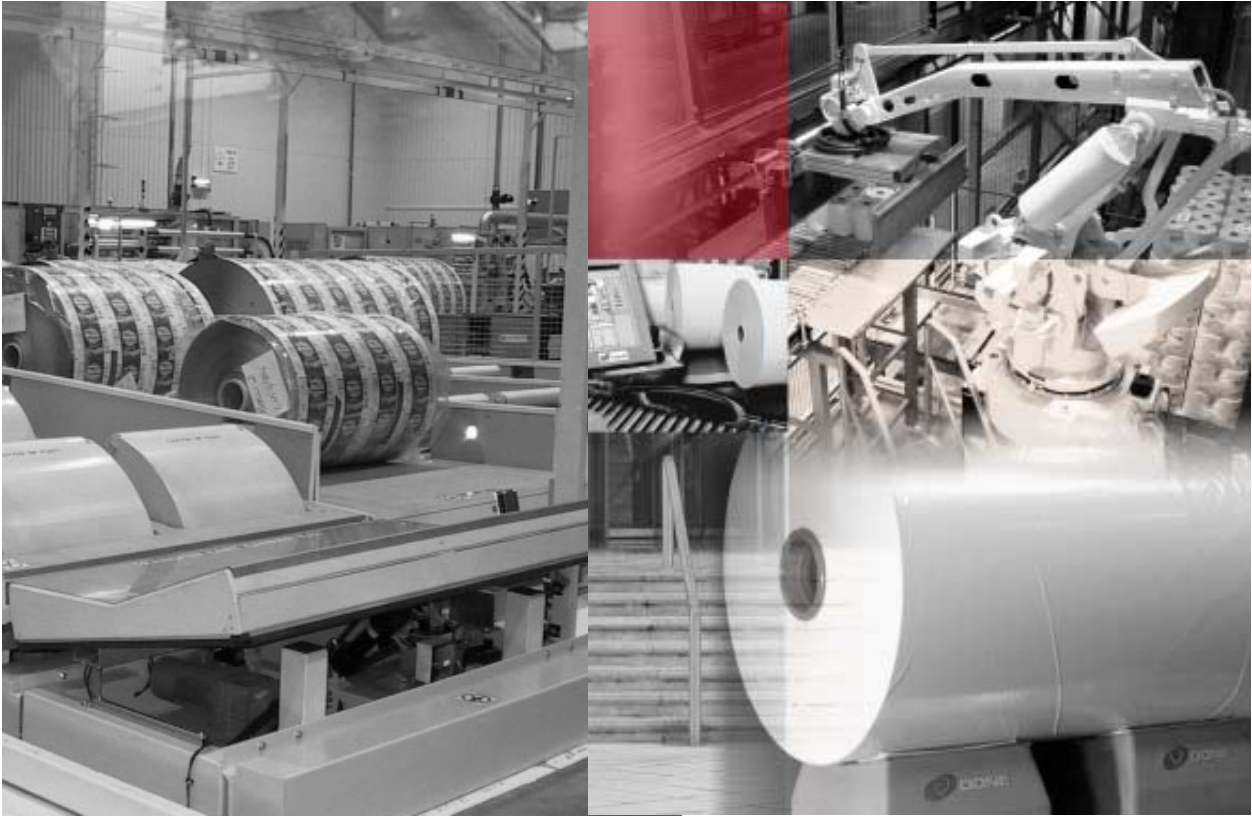
competence as a provider of logistics solutions. While the company was sold to Done Logistics Oy, the 47.3 percent holding of Done Logistics Oy in Actipac AB, a Swedish packaging machine manufacturer, was transferred to Done Logistics AB. Later, Done Logistics AB bought a majority holding (approx. 84 percent) in Actipac AB. Actipac AB's products can be used in Done Logistics AB's product deliveries.

These changes were not without a hitch, and some snags will still affect the first couple of months of 2002. Done Logistics AB had a staff of 43 on January 1, 2002 and the company has high expectations for 2002 despite the somewhat subdued markets in the first few months of the year. Sales prospects are promising and there are plenty of sales opportunities, and the expected upward trend will give a boost in the latter half of 2002.

Our largest projects were implemented for Perstorp in France, for Viking Sewing Machines, Nilson Group, BUFAB Trading AB, for Volvo in Torslandan and Bulycke, and for SAAB in Trollhättän. The period of October 1–December 31, 2001 was Done Solutions Corporation's first accounting period after Digital Open Network Environment Corporation Done demerged into Done Solutions Corporation and Reach-U Holding Corporation on September 30, 2001.

Done Logistics AB's After-Sales maintenance services form a particularly integrated whole, with 2001 sales up by 20 percent on the previous year despite the company's restructuring.

Done Logistics Oy also paves the way for Done Logistics AB's gradual entry into the Finnish market during 2002. In late 2001, Done Logistics AB joined its sales force with that of Done Logistics Oy with a view to seeking synergies in sales. Cooperation in product development will play a greater role, which requires exchange of expertise and comparison of notes between Done Logistics AB and Done Logistics Oy.



Actipac AB

Actipac AB is a packaging machine manufacturer based in Sweden, with net sales up by 53 percent on a year earlier. In 2001, the company recorded net sales of SEK 20.8 million (SEK 13.6 million in 2000) and had a staff of 16 (15 in 2000).

Actipac AB supplies a variety of industries with packaging machines, including the paper and wood-processing industries. The company's major customers, to name but a few, include Metsä-Serla, MoDo, Munkedal, StoraEnso, Assi Domän, Klippan, Riau Paper, Nestlé, Frövifors Bruk, Hydro, Volvo, Scapa and Owens Corning.

The distribution network covers the Nordic countries and major European countries. The most significant deliveries last year included a wrapping line to Scapa Bedding and a production line to SMB David in Germany.

After having performed well in the first half of the year, the company's performance for the rest of the year was affected by the lack of resources in product development. The more-than-expected time spent on the development and engineering of a new machine led to delayed deliveries.





Done Information

Done Information Oy has established itself as a provider of solutions for technical information management in Finland. We have been determined to develop our service range to meet the needs and demand of our key customers. The company runs two business units, Software & Services and Engineering.

Information Software & Services

In 2001, Done Information Oy's Software & Services enjoyed a successful year, when our customer base widened to a great extent. In addition, we placed particular emphasis on our key accounts by deepening our relationship with customers in the engineering industry and the public sector. We aim to further develop our key account schemes, our services with additional value-added and project work.

Our Software & Services units' net sales more than doubled from the previous year. The size of projects showed a marked increase, and we were able to provide our customers with more extensive service packages. We also won competitive advantages by pooling our competencies and by strengthening and broadening our employees' skills.

In support of our software range for after-sales marketing, we established a holistic after-sales concept which pays special attention to our customers' needs in their spare-part business, maintenance reporting, remote diagnostics and in the field of electronic manuals and product catalogs. To support this concept, we also launched Done HelpDesk in 2001, a brand new product which enables easier help-desk contacts and feedback from the end-user to the supplier. We extended our partnership network, as epitomized by the concept of "Three lives of a product" co-launched with CadOn Oy. According to the concept, product information is integrated into information management and distribution systems, enabling our customers to increase the efficiency of their product development, design of customized products and after-sales marketing.

When it came to document management, we moved towards more extensive content management solutions. Through networking, we broadened our service range for both the public sector and the engineering industry. In addition to serving new customers, we continued to further develop, among other things, the ProDiary work shift diary and Intranet and extranet solutions for our key customers.

The trend was towards integrating multi-lingual documentation into information technology solutions. This was reflected in the customers' adoption of electronic order-processing systems and the development of terminology bank applications, for example. The most salient innovation was a new business concept for the production of manuals, enabling much easier management and faster production of multi-lingual manuals. The way we integrated multi-lingual content provision and visualization into maintenance information systems provides our customers with new business opportunities in after-sales marketing.

We drew up an outsourcing strategy and enhanced our capabilities to outsource a whole range of operations. Accordingly, many of our major customers gave us overall responsibility for the important supporting operations of these core businesses.

Engineering Services

In the previous year, Engineering Services, on top of Done's other businesses, saw sweeping changes. With sustained strong growth, Naval Engineering and Product Development further strengthened their market position.

Naval Engineering became the major subcontractor of HVAC engineering and interior design for Kvaerner Masa-Yards. Our unit established in Pori in 2000 also expanded strongly thanks mainly to the cooperation with Naval Engineering. Consequently, the Pori unit was integrated as part of Naval Engineering at the end of the year. This enabled us to cater for not

only domestic customers but also overseas clients. Due to the customers' high dependence on the ups and downs in the cruising industry, the unit was also hit by the less active market. Towards the end of the year, the market was characterized by oversupply, which was manifested in lower prices. At the same time, we were faced by the challenge of maintaining our profitability caused by our strongly expanding business.

Our product development continued to further develop its operations in Finland by creating an innovative service package, according to which industrial-design and product-development services are integrated into an advanced whole. This development work is about to achieve its goals with the result that a full range of new successful service packages can be launched on the market.

Our Technical Engineering continued its success that has already lasted for several years. Although the slowdown in industrial activity also affected the business, Done's operating model also showed its power in these subdued circumstances. Thanks to our diversified customer base, we were able to adapt to the changing market situation and, thus, made the business highly profitable after the short blip.

During the year, we also developed further the business of Engineering Services by refocusing on industrial customers. As part of this refocus, we sold the business of Building Engineering, a highly profitable unit with which we continue to cooperate after the divestment.

On the whole, financial performance in 2001 was not at the targeted level. However, since we entered the year 2002, we have had a more streamlined and stronger organization. As we have left the most vigorous expansion behind, it is time for us to concentrate our efforts on increasing operational efficiency and making better use of the opportunities provided by our total service portfolio.

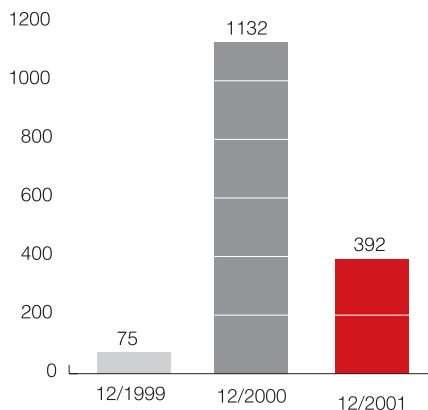
Human Resources

The reported total number of Group employees fell sharply to 392 (from 1,132), due largely to the reduction in the workforce as a result of business divestments carried out during the fiscal year.

Competence development

The emphasis of human resource development was placed on creating common practices and a consistent Group-wide operating culture. In this respect, the focus was on providing employees with training in the enterprise resource planning system adopted by the Group. Training programs jointly attended by superiors, Project Managers, Sales Managers and Business Unit Managers aimed to harmonize and consolidate the Group-wide operating culture. In addition, some training programs were provided on the basis of the specific needs of the units, such as highly advanced training for software engineers and general office software training for office workers.

Number of employees



At the end of the fiscal year, the average employee age was 35 years. Females and males accounted for 27 percent and 73 percent of the Group's personnel, respectively.

Changes in payroll

	Total number	of which abroad
Dec. 31, 2000	1,132	341
March 31, 2001	1,114	340
June 30, 2001	992	288
Sept. 30, 2001	573	229
Dec. 31, 2001	392	60

Aiming for open interaction

Team leaders were encouraged to enter into open interaction with their team members. The weekly or monthly team gatherings are one of the most important forums for interaction in virtually all units, supplemented with biannual performance reviews between employees and their immediate superiors. Performance review practices and procedures were standardized on a Group-wide basis. Managers were also provided training for conducting performance reviews.

The Group held two induction days for recruits during the year. Employee feedback on these days has resulted in improvements in the content of the days, and the Group will also continue to stage them in 2002.

The Group's human-resource policy and common practices have been neatly packaged in "Donelaisen opas" (Guide for Done employees), which also serves as a useful induction tool for recruits.

In the spring, the Group launched Done Intranet to improve intra-Group communications, while the subsidiaries adopted a practice of providing an electronic corporate bulletin on a weekly basis. These weekly bulletins enabled the Group to reduce the amount of fragmented e-mail traffic while making the employees more satisfied with internal communications as a result of the regular bulletins.



Employee well-being—high on the agenda

In human resources, the year was characterized by particular emphasis on the on-the-job well-being and vigor of employees. Occupational health care paid special attention to supporting the mental and physical health of employees in changing situations. Done's in-house company nurse is mainly responsible for the Group's personnel in the Helsinki Metropolitan Area. In other locations, employees may turn to occupational health-care centers when they need to consult with a nurse.

Launched in 2000, the Group continued to provide health-care sessions, which include the following:

- initial info flash
- basic laboratory tests for each employee
- face-to-face meeting with the company nurse

The personnel found the health-care sessions extremely useful. The survey among employees dealing with the need for the health-care sessions scored 4.75 (on a scale of 1 = useless to 5 = very useful).

During the year, a naprapath visited all of the Group's offices and plants on a quarterly or so basis, and will continue to do so with a view to treating and preventing sore necks and shoulders.

The Group provided its employees with sports vouchers and opportunities for playing indoor bandy and soccer with the aim of encouraging them to take physical exercise independently. The Malmi and Jyväskylä offices tried out LET (Light Equipment Training) equipment during working hours. Employees at Malmi were not particularly excited about the trial, but those at the Jyväskylä unit have made frequent use of it on a daily basis.

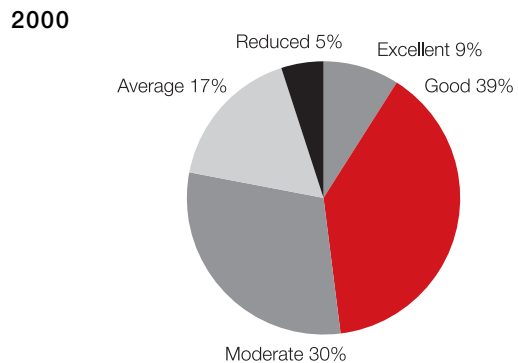
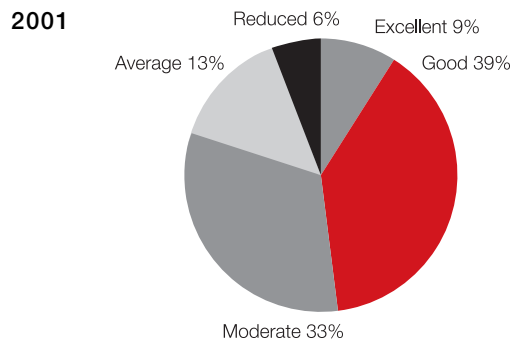
The Group had a Well-being Team with members from different units across Finland. The

fruits of the Team's brainstorming included the family downhill skiing days arranged in four ski centers in winter. With a high attendance (380 people), these events were popular and received excellent feedback from the personnel throughout Finland.

To support employee well-being and encourage a better working environment, the Team released a thought-provoking publication "Se on pienestä kii!" (Happy Works Well!), which aims to highlight the influence of our personal choices and attitudes on the way we feel comfortable at work.



Working Capacity Index



The Working Capacity survey is based on the personnel's assessment of their working capacity and resources at work. The results of the survey have somewhat improved from the previous year.

Group Pro Forma Key Indicators and Consolidated Financial Statements in Brief

GROUP PRO FORMA KEY INDICATORS		
	2001 Pro forma	2000 Pro forma
Net sales, MEUR	62.8	57.5
Operating profit, MEUR	0.9	1.4
Operating profit, % of net sales	1.5	2.3
Profit before extraordinary items, MEUR	1.6	1.3
Profit before extraordinary items, % of net sales	2.5	2.3
Net profit (loss) for the period, MEUR	-11.8	0.4
Net profit (loss) for the period, %	-18.7	0.7
Capital expenditure, MEUR	-2,6	9.9
R & D expenditure on fixed assets, MEUR	1.6	1.4
Gearing, %	32.3	-15.9
Equity ratio, %	33.8	65.6
Year-end personnel	392	1,132
Personnel on average	847	632

PER-SHARE RATIOS		
	2001 Pro forma	2000 Pro forma
Earnings per share	0.03	0.02
Equity per share	0.33	0.83
P/E ratio	19	130
Return on equity (ROE), %	5.7	5.5
Return on investment (ROI), %	18.5	10.6
Period-end number of issue-adjusted shares	24,733,742	24,733,742
Average number of issue-adjusted shares during period	24,733,742	22,932,482
Lowest share price *)	0.40	1.68
Highest share price *)	2.40	5.53
Average share price *)	0.77	4.05
Share price (Dec. 31, 2001) *)	0.57	2.60
Market capitalization at year-end	14.1	64.3
Share turnover *)	28,781,135	2,534,471
Share turnover, % *)	116.4	11.8

*) Including data on Digital Open Network Corporation Done for Jan. 1–Sept. 30, 2001 and those on Done Solutions Corporation for Oct. 1–Dec. 31, 2001.

CONSOLIDATED INCOME STATEMENT		
MEUR	2001 Pro forma	2000 Pro forma
NET SALES	62.8	57.5
Other operating income	8.6	1.9
Operating income	73.1	59.7
Materials and services	-26.4	-25.4
Personnel costs	-27.6	-21.8
Depreciation	-2.9	-1.3
Other operating expenses	-15.3	-9.8
OPERATING PROFIT	0.9	1.4
Financial income and expenses	0.6	-0.0
PROFIT BEFORE EXTRAORDINARY ITEMS	1.6	1.3
Extraordinary income	0.1	0.1
Extraordinary expenses	-12.5	-0.2
Extraordinary income and expenses total	-12.4	-0.1
PROFIT BEFORE APPROPRIATIONS AND TAXES	-10.8	1.3
Direct taxes	-0.7	-0.7
Minority interest	-0.2	-0.1
NET PROFIT FOR THE PERIOD	-11.8	0.4

CONSOLIDATED BALANCE SHEET		
MEUR	2001 Pro forma	2000 Pro forma
ASSETS		
FIXED AND OTHER NON-CURRENT ASSETS		
Intangible assets	3.3	5.1
Tangible assets	1.8	2.8
Long-term investments	1.4	4.1
FIXED AND OTHER NON-CURRENT ASSETS TOTAL	6.5	11.9
INVENTORIES AND CURRENT ASSETS		
Inventories	0.4	0.3
Long-term receivables	1.6	0.0
Short-term receivables	13.6	13.8
Total receivables	15.2	13.8
Short-term investments	0.5	5.0
Cash and bank	2.2	1.3
INVENTORIES AND CURRENT ASSETS TOTAL	18.3	20.4
TOTAL ASSETS	24.8	32.3

CONSOLIDATED BALANCE SHEET		
MEUR	2001 Pro forma	2000 Pro forma
LIABILITIES AND SHAREHOLDERS' EQUITY		
SHAREOLDERS' EQUITY		
Share capital	7.4	7.8
Issue premium fund	11.4	12.0
Other funds	0.2	0.1
Retained earnings (losses)	0.8	0.1
Net profit (loss) for the period	-11.8	0.4
Subordinated loans	0.0	0.0
Shareholders' equity total	8.1	20.4
MINORITY INTEREST	0.0	0.0
CONSOLIDATION DIFFERENCE	0.0	1.8
STATUTORY RESERVES	0.5	0.0
LIABILITIES		
Long-term liabilities	0.6	1.1
Short-term liabilities	15.6	9.0
LIABILITIES TOTAL	16.2	10.2
LIABILITIES AND SHAREHOLDERS' EQUITY TOTAL	24.8	32.3

Bases for Pro Forma Data

The period of October 1–December 31, 2001 was Done Solutions Corporation's first accounting period after Digital Open Network Environment Corporation Done demerged into Done Solutions Corporation and Reach-U Holding Corporation on September 30, 2001. The figures for this period are based on the official income statement and balance sheet figures. The 2001 figures are based on the official financial statements of Digital Open Network Environment Done Corporation for January 1–September 30, 2001 and on the official consolidated financial statements of Done Solutions Corporation for October 1–December 31, 2001. The companies that were merged and businesses acquired by the Done Group have been included in the official income statement and balance sheet from the date of merger and acquisition. The same applies to the divested businesses until the date of their disposal.

The 2000 Pro forma income statement and balance sheet show the Group's results with the figures of the acquired and divested businesses and companies only included for those periods when they were included in the official income statement and balance sheet in 2001.

All figures for 2001 presented in this report are based on the official financial statements. The benchmarking data for 2000 are based on pro-forma figures unless otherwise specified. All key figures and ratios are based on unrounded figures.

Operating profit includes profit-development contributions and capital gains on fixed assets and divested businesses and companies. The operating profit of the parent company's administrative services is divided by business-area net sales in tables and in the actual review of the business areas. The personnel of the Group's administration at year-end are divided by business-area size in tables and in the actual review of the business areas.

The costs incurred immediately due to the purchase of subsidiaries' shares were entered as acquisition costs in proportion to the holdings in subsidiaries. Amortization on capitalized development costs began in summer 2001, when product-development projects were completed and income corresponding to the capitalized costs began to accumulate.

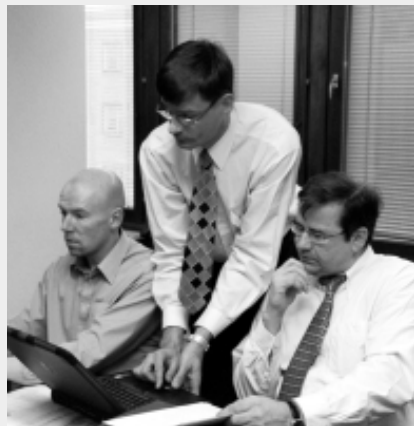
The company has no liabilities due to derivative contracts.

The key figures and ratios are calculated on the basis of the general accounting practices issued by the Finnish Accounting Standards Board. Figures given as percentages are based on unrounded figures. Figures have been audited.

Formulae for calculating ratios

Return on equity, % (ROE) =	$\frac{\text{Profit before extraordinary items - Taxes}}{\text{Shareholders' equity + Minority interest (period average)}} \times 100$
Return on investment, % (ROI) =	$\frac{\text{Profit before extraordinary items + Financial expenses}}{\text{Balance sheet total - Non-interest bearing liabilities (period average)}} \times 100$
Equity ratio, % =	$\frac{\text{Shareholders' equity + Minority interest}}{\text{Balance sheet total - Advances received}} \times 100$
Earnings per share =	$\frac{\text{Profit before extraordinary items - Taxes +/- Minority interest}}{\text{Average number of issue - adjusted shares during period}}$
P/E ratio =	$\frac{\text{Share price on closing date}}{\text{Earnings per share}}$
Equity per share =	$\frac{\text{Shareholders' equity}}{\text{Average number of issue - adjusted shares during period}}$
Gearing, % =	$\frac{\text{Interest-bearing liabilities - Cash and bank and Short-term investments}}{\text{Shareholders' equity + Minority interest}} \times 100$

Done Solutions Corporation
BOARD REPORT
Oct. 1–Dec. 31, 2001



Key issues in performance development

Net sales and profitability

The period of October 1–December 31, 2001 was Done Solutions Corporation's first accounting period after Digital Open Network Environment Corporation Done demerged into Done Solutions Corporation and Reach-U Holding Corporation on September 30, 2001.

Based on the official consolidated income statement, consolidated net sales for October 1–December 31, 2001 amounted to EUR 12.3 million while operating results showed a loss of EUR 0.4 million, accounting for –3.4 percent of consolidated net sales.

Parent company net sales for October 1–December 31, 2001 reached EUR 0.4 million and operating results were EUR 0.3 million in the red. The consolidated and parent company losses originated from the Group's extraordinary expenses of EUR 7.4 million and the EUR 6.1 million extraordinary expenses of the parent company. These extraordinary expenses were due to the write-down of Reach-U Solutions Corporation's convertible bonds, non-recurring expenses related to the takeover of the Swedish businesses and the write-down of items not included in the Group's current business.

Financial position

Consolidated balance sheet total on December 31, 2001 amounted to EUR 24.8 million, while shareholders' equity totaled EUR 8.1 million. The year-end net interest-bearing liabilities were EUR 2.6 million. At the end of the year, equity ratio was 33.8 percent and gearing was at 32.3 percent. The Group's liquid assets at year-end reached EUR 2.7 million. Earnings per share were EUR –0.06 and equity per share was EUR 0.33.

At the end of the year, parent company balance sheet total was EUR 15.7 million, while shareholders' equity came to EUR 12.2 million. Net interest-bearing liabilities were EUR 0.7 million. Equity ratio at year-end was 77.8 percent and gearing was 5.3 percent. Parent company liquid assets amounted to EUR 0.2 million on the closing date of accounts. Earnings per share were EUR –0.04 and equity per share came to EUR 0.49.

Consolidated and parent company cash flow statements are presented in the Notes to the Financial Statements.

Capital expenditure and divestments

During the fiscal year, the Group's decreases and divestments from fixed and other non-current assets totaled EUR 4.4 million and those of the parent company amounted to EUR 4.1 million. The costs incurred immediately due to the purchase of subsidiaries' shares were entered as acquisition costs in proportion to the holdings in subsidiaries.

Personnel

The year-end number of Group employees totaled 392, of whom 60 worked for the Group's overseas units. The Group's average payroll amounted to 432.

The parent company had a staff of 11 at the end of the year. The average number of parent company employees was 11.

Key figures and ratios

The Group's key figures and per-share ratios are presented in the Notes to the Financial Statements. The key figures and ratios are calculated on the basis of the general accounting practices issued by the Finnish Accounting Standards Board.

Board of Directors, President & CEO and Management Team

Done Solutions Corporation's Board of Directors from October 1 to October 22, 2001 was made up of three members, and since then four members. From October 1 to October 22, 2001, Jukka Salminen chaired the Board, with other members including Jyri Merivirta and Tor-Björn Stenfors. From October 22 to December 31, 2001, Jukka Salminen chaired the Board, with other members including Jyri Merivirta, Raimo Luoma and Jaakko Asanti.

In addition to Jukka Salminen, Chairman of the Board of Directors, the other members of the Done Solutions Group's Management Team were Timo Liukko, acting COO; Juha Kujala, General Counsel; and Veijo Pekkala and Henrikki Palva, Managing Directors of the Group's key subsidiaries. The Group's business areas had their own Management Groups chaired by the respective Managing Directors: Veijo Pekkala (Done Logistics) and Henrikki Palva (Done Information).

Auditors

BDO Finland Oy, Authorized Public Accountants, acted as the company's auditor, with Erkki Manner, Authorized Public Accountant, acting as the principal auditor. André Kumlander, Authorized Public Accountant, acted as the deputy auditor

Major events

Business development

The Done Solutions Group has continued to operate in line with its chosen strategy. In particular, the Group has enhanced its capabilities to implement total solutions

integrated into its customers' environment and to provide related systems expertise in the field of automated materials handling solutions and technical information management products and services.

The average size of projects has been on the rise. Done Logistics major customers were as follows: Arla, Atria, Dow, Exxon Mobil, Hartwall, Inex Partners, Ingman Foods, Jysk, Lawson Mardon, Metsä Tissue, Nokia Networks, Poliglas, Raflatac, Saint-Gobain Isover, Saab, Scania, Sinebrychoff, Spendrups, Stora Enso, Tuoretie, UPM-Kymmene and Vin&Sprit.

Done Information's major customers were as follows: ABB, Alstom Power, ASM Microchemistry, Evac, Kvaerner Masa-Yards, Metso, Nokia, Patria Vehicles, UPM-Kymmene and Wärtsilä.

Investments and related impairment

The Done Solutions Group's investment in Reach-U Solutions Corporation's convertible bonds in terms of equity totaled EUR 3.2 million. Done Solutions capitalized the convertible bonds in the balance sheet as extraordinary items after Reach-U Solutions Corporation filed for bankruptcy on February 7, 2002. The impairment of the Group's subsidiary and associated company holdings was entered as expenses of EUR 1.1 million.

Divestments

The Group has continued to divest non-core businesses. A total of 70 percent of Novitec a.s., a Slovakian-based company, was divested during the period for EUR 1.96 million.

Decisions by the Extraordinary General Meeting on October 22, 2001

Done Solutions Corporation's Extraordinary General Meeting of October 22, 2001 decided to amend the Articles of Association to the extent that the company is domiciled in Helsinki. The company's accounting period remained unchanged, and the length of the company's accounting period, ending on December 31, 2001, was three months.

The EGM elected Jaakko Asanti and Raimo Luoma as regular Board members to replace Tor-Björn Stenfors who resigned on October 22, 2001. In addition to the new members, Jukka Salminen, Chairman, and Jyri Merivirta, regular member, continued to sit on the Board.

Acquisitions

During the report period, Done Logistics Oy bought a 40.5 percent holding in Network Partners Oy Nepa from Reach-U Solutions Corporation for EUR 0.4 million. Additionally, Done Logistics Oy raised its holding in Network Partners Oy Nepa to 100 percent by buying the company's shares held by private shareholders, corresponding to 10 percent of share capital. As a result of the divestments, Network Partners Oy Nepa is not engaged in business operations any longer.

Share capital and shares

On December 31, 2001, Done Solutions' share capital was EUR 7,420,122.60. In accordance with the Articles of Association, the company's minimum and maximum authorized capital amounted to EUR 3,000,000 and EUR 12,000,000, respectively, within the limits of which the share capital can be increased or decreased without amending the Articles of Association. With a nominal value of EUR 0.30, each share entitles its holder to one vote.

On December 31, 2001, a total of 141,692 shares were nominee registered, representing 0.57 percent of voting rights and shares. At the end of the fiscal year, the Board of Directors had no authorization to issue shares.

The value of Done Solutions shares traded on the Helsinki Exchanges from October 1 to December 31, 2001 totaled EUR 2,640,207.47, corresponding to a total of 4,316,726 shares and 17.5 percent of share capital. The highest and the lowest quotation for the company's share amounted to EUR 0.73 and EUR 0.45, respectively. The closing price at the end of the fiscal year was EUR 0.57 and the average price for the period was EUR 0.56. Done's market capitalization amounted to EUR 14.1 million on December 31, 2001.

Management shareholdings

On December 31, 2001, Done Solutions Corporation's Board members and CEO held, directly or indirectly, a total of 3,814,000 shares in the company, or 15.4 percent of the share capital and voting rights. The figure also includes the holding of Enterprise Management Relationship Equity Oy, owned by CEO Jukka Salminen, in Done Solutions.

Employee stock options

Done Solutions Corporation's personnel had no stock-option entitlements at the end of the period.

Insider issues

Done Solutions Corporation has applied insider guidelines for listed companies prepared by the Confederation of Finnish Industry and Employers (TT), the Central Chamber of Commerce and the HEX Helsinki Exchanges.

Events after the fiscal year and future prospects

On February 1, 2002, Kari Åkman, previously employed by ABB, took up his duties as President and CEO of the parent company and Done Information.

Raimo Luoma has chaired the Board of Directors since February 13, 2002, when Chairman of the Board Jukka Salminen resigned. Other members continued to sit on the Board of Directors.

Since March 6, 2002, the parent company's and the Group's Management Team has comprised Kari Åkman, President and CEO of the parent company and Managing Director of Done Information; Mika Söyring, Group Controller; Eija Häyrinen, HR Manager; Elina Karjalainen, Done Information's Software & Services Business Unit Manager; and Anders Backlund, Done Information's Engineering Business Unit Manager. The secretary of the Management Team is Juha Kujala, General Counsel.

Done Solutions Corporation has continued to be active in increasing its operational efficiency, including pruning overlapping operations. Therefore, the company initiated joint discussions with employees in January 2002 with a view to improving its operational efficiency and sharpening the focus. The negotiations were completed on March 6, 2002, resulting in 20 job losses. In addition, Done Solutions is prepared for temporary layoffs in the course of the spring, depending on manpower requirements. The Group had a staff of 360 on March 6, 2002, while the figure on December 31, 2001 was 392. During 2002, these measures will result in a minimum of EUR 1.5 million annual cost savings from the second quarter of 2002.

Operating results are expected to show losses in the first quarter of 2002, but are estimated to show an overall profit for 2002 as a whole.

Extent of research and development

Done Solutions Corporation has commercialized and incorporated software products and solutions in the company's overall concept of logistics-chain and technical-information management. Development costs of EUR 1.6 million (EUR 1.6 million on December 31, 2000), capitalized in the balance sheet, consisted of EUR 0.9 million costs related to Done Logistics Systems' customer projects involved in systems development, Done Information Software's development costs of EUR 0.5 million and the parent company's EUR 0.9 million allocated to two logistics-chain and technical-information management projects. The amortization period for development costs is three years. Amortization for the period was carried out according to plan.

Prognosis of business development

The Group's businesses include automated materials-handling and technical-information management solutions as well as related services. Our strategic goal is to create comprehensive solutions and services that take the complete life cycle of our customers' processes into consideration. In practice this will not only imply new project implementations but also modernization and ongoing maintenance services.

The Group's home market area is the Nordic countries, although the Group also operates in Europe and North America. The Group has divested its non-core businesses in Slovakia, the UK and the USA. Our key targets for 2002 include raising the profitability of all businesses to a satisfactory level and increasing the equity ratio. Our overall aim is to make a profit during the current fiscal year.

The customer base of the Group, including Logistics Solutions and Information Solutions, is on a solid basis, even though we operate in a highly competitive market.

The expenses incurred due to the loss-making Logistics Solutions' units in Sweden and Reach-U Solutions Corporation's bankruptcy in 2001 will not recur during the current fiscal year. Logistics Sweden is still unprofitable, and we have already taken measures to improve operational efficiency there. The rationalization of international operations, the restructuring of the Swedish business and the ever more dedicated efforts to integrate them into the Finnish business may, however, incur extra costs during 2002. Nevertheless, these costs will remain markedly lower than those caused by the write-downs that eroded the 2001 profit.

More efficient use of Done Information's overall expertise in customer solutions will contribute to the management of comprehensive services required. Information and Logistics will be integrated closer to each other through more efficient use of their capabilities and resources. This will also result in cost benefits.

The company has no plans for expanding through corporate acquisitions in 2002. Instead, the company will widen cooperation with companies in the same industry, catering for the needs of the same customer segments. Done Solutions will continue to streamline its corporate structure in 2002. The primary aim is to make the company's business as transparent and focused as possible and to sharpen its corporate image.

Board Proposal for Profit Distribution

The Board of Directors will propose to the Annual General Meeting of April 12, 2002 that the parent company's loss be entered in retained loss and that no dividend for the fiscal 2001 be distributed. The Board of Directors will also propose that the parent company's losses be covered by the issue premium fund.

CONSOLIDATED FINANCIAL STATEMENTS (Dec. 31, 2001)

Consolidated Income Statement (Oct. 1–Dec. 31, 2001)	EUR
NET SALES	12,284,334.49
Increase (+)/decrease (–) in finished goods inventory and work in process	–194,582.42
Production for own use	0.00
Other operating income	852,077.42
Materials and services	
Materials and supplies	
Purchases	–2,682,477.25
Increase (–)/decrease (+) in inventory	8,989.94
Outsourced and subcontracted services	–3,001,033.33
Materials and services total	–5,674,520.64
Personnel costs	
Salaries and wages	–3,504,000.76
Social expenses	
Pensions	–609,982.62
Other social expenses	–523,362.49
Personnel costs total	–4,637,345.87
Depreciation and write-downs	
Planned depreciation	–451,613.68
Goodwill amortization	–102,839.93
Impairment of fixed and other non-current assets	–25,349.44
Depreciation and write-downs total	–579,803.05
Other operating expenses	–2,469,594.14
OPERATING PROFIT (LOSS)	–419,434.21
Financial income and expenses	
Income from holdings in associated companies	–47,055.86
Other interest and financial income from others	184,592.00
Interest expenses and other financial expenses to others	–169,396.80
Financial income and expenses total	–31,860.66
PROFIT (LOSS) BEFORE EXTRAORDINARY ITEMS	–451,294.87
Extraordinary items	
Extraordinary expenses	–7,352,138.91
Extraordinary income and expenses total	–7,352,138.91
PRE-TAX PROFIT (LOSS)	–7,803,433.78
Direct taxes	
Taxes for the period and preceding periods	96,640.54
Direct taxes total	96,640.54
PROFIT (LOSS) BEFORE MINORITY INTEREST	–7,706,793.24
Minority interest's share of profit for the period	608.41
NET PROFIT (LOSS) FOR THE PERIOD	–7,706,184.83

Consolidated Balance Sheet	EUR	EUR
	Dec. 31, 2001	Opening balance Oct. 1, 2001
ASSETS		
FIXED AND OTHER NON-CURRENT ASSETS		
Intangible assets:		
Start-up costs	0.00	10,285.03
Development costs	1,590,323.58	2,369,872.41
Intangible rights	341,303.57	325,263.46
Group goodwill	625,542.46	1,913,736.56
Other non-current assets	694,326.75	1,070,967.15
Intangible assets total	3,251,496.36	5,690,124.61
Tangible assets		
Land and water	0.00	10,240.00
Buildings and structures	0.00	113,982.67
Machinery and equipment	1,421,285.57	1,850,133.72
Other tangible assets	386,684.20	502,946.54
Advances paid and construction in process	0.00	11,230.00
Tangible assets total	1,807,969.77	2,488,532.93
Long-term investments		
Holdings in associated companies	1,191,773.71	1,336,502.19
Receivables from associated companies	0.00	3,200,000.00
Other shares and holdings	223,521.57	254,047.67
Other receivables	5,879.23	5,744.44
Long-term investments total	1,421,174.51	4,796,294.30
FIXED AND OTHER NON-CURRENT ASSETS TOTAL	6,480,640.64	12,974,951.84
INVENTORIES AND CURRENT ASSETS		
Inventories:		
Materials and supplies	329,027.40	360,643.28
Work in process	32,695.41	133,569.09
Finished products/goods	61,108.06	369,167.03
Other inventories	4,750.93	74,688.61
Advances paid	19,787.17	363,140.56
Inventories total	447,368.97	1,301,208.57
Receivables:		
Long-term receivables		
Accounts receivable	0.00	467,013.83
Other receivables	1,592,417.67	1,191,940.00
Long-term receivables total	1,592,417.67	1,658,953.83
Short-term receivables		
Accounts receivable	7,582,882.38	8,834,386.36
Receivables from associated companies	8,441.26	204,598.32
Loans receivable	110,700.10	32,704.46
Other receivables	2,777,562.20	2,820,766.34
Accrued income and prepaid expenses	3,114,834.32	6,192,494.63
Short-term receivables total	13,594,420.26	18,084,950.11
Total receivables	15,186,837.93	19,743,903.94
Short-term investments:		
Other investments	453,057.73	1,712,665.30
Short-term investments total	453,057.73	1,712,665.30
Cash and bank	2,222,266.28	2,800,471.16
INVENTORIES AND CURRENT ASSETS TOTAL	18,309,530.91	25,558,248.97
TOTAL ASSETS	24,790,171.55	38,533,200.81

Consolidated Balance Sheet	EUR Dec. 31, 2001	EUR Opening balance Oct. 1, 2001
LIABILITIES AND SHAREHOLDERS' EQUITY		
SHAREHOLDERS' EQUITY		
Share capital	7,420,122.60	7,420,122.60
Issue premium fund	11,416,468.88	11,416,468.88
Contingency fund	192,260.50	192,260.50
Retained earnings (loss)	-3,289,176.88	764,068.01
Net profit for the period	-7,706,184.83	-4,053,244.89
Subordinated loans	36,833.16	36,833.16
SHAREHOLDERS' EQUITY TOTAL	8,070,323.43	15,776,508.26
STATUTORY RESERVES	489,573.84	405,651.54
MINORITY INTEREST	21,504.50	880,554.46
CONSOLIDATION DIFFERENCE	0.00	0.00
LIABILITIES		
Long-term liabilities		
Loans from financial institutions	505,171.42	776,095.05
Advances received	0.00	192,357.11
Other payables	85,429.21	6,830.00
Long-term liabilities total	590,420.23	975,282.16
Short-term liabilities		
Loans from financial institutions	1,997,283.18	1,958,440.27
Advances received	879,956.01	1,294,050.96
Accounts payable	6,458,415.69	8,276,993.04
Payables to associated companies	17,589.09	1,020,050.04
Other payables	2,679,453.78	3,770,122.20
Accruals	3,585,471.39	4,175,547.88
Short-term liabilities total	15,618,169.14	20,495,204.39
TOTAL LIABILITIES	16,208,769.77	21,470,486.55
LIABILITIES AND SHAREHOLDERS' EQUITY TOTAL	24,790,171.55	38,533,200.81

Consolidated Cash Flow Statement (Oct.1–Dec.31, 2001)		EUR
Profit (loss) before extraordinary items		-451,295
Depreciation and write-downs		579,803
Financial income and expenses		31,861
Cash flow before change in working capital		160,369
Change in working capital		
Increase in short-term receivables		4,557,068
Increase in inventories		853,840
Increase in short-term non-interest bearing liabilities		-4,915,880
Cash flow from business operations before financial items and interests		655,397
Interest paid and other financial expenses		-216,453
Interest received and other financial income		184,592
Direct taxes paid		96,641
Cash flow before extraordinary items		720,177
Cash flow due to extraordinary items (net)		-7,352,139
Cash flow from business operations before financial items and interests		-6,631,962
Cash flow from investments		
Divestments of tangible and intangible assets		2,787,557
Divestments of associated companies		1,246,297
Other divestment		2,982,222
Cash flow from investments		7,016,077
Cash flow from financing		
Change in shareholders' equity		-1,876,087
Withdrawal of long- and short-term loans		1,612,421
Repayment of long-and short-term loans		-1,958,440
Cash flow from financing		-2,221,926
Change in liquid assets		-1,837,811
Liquid assets on October 1		4,513,136
Liquid assets on December 31		2,675,325
Change in liquid assets		-1,837,811

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (DEC. 31, 2001)

Notes to the Preparation of Consolidated Financial Statements

Preparation principles of Consolidated Financial Statements

The Consolidated Financial Statements are based on the consolidation of the income statements and balance sheets of the Parent Company and its subsidiaries as well as related Notes to the Financial Statements. The accounting principles in accordance with the Finnish Accounting Act have consistently been applied in the preparation of the Consolidated Financial Statements. Assets acquired through financial leasing have been treated as if they were purchased assets in the Consolidated Financial Statements. The depreciation differences and voluntary reserves of Group companies are shown in the Consolidated Income Statement and Balance Sheet, as divided in imputed tax liabilities and net profit for the period/shareholders' equity.

Intra-Group income and expenses as well as receivables and payables have been deducted. Intra-Group profit distribution has been deducted when preparing the Consolidated Income Statement.

Holdings in subsidiary shares have been eliminated using the acquisition cost method. The shareholders' equity on the date of acquisition is based on the interim balance sheet prepared at each subsidiary at the turn of the month nearest to the month the subsidiary merged into the Group. As for the subsidiaries acquired during the accounting period, their income and expenses accrued before merging into the Group have been deducted from their income statements. The consolidation differences resulting from the elimination method are treated as Group goodwill which will be amortized on a straight-line basis within five years as planned, and the negative

consolidation differences are treated as consolidation difference (liability), which are to be recognized as income on a straight-line basis within five years.

The items in the euro-zone subsidiaries' financial statements have been translated into Finnish markka using fixed exchange rates. As to other subsidiaries, when translating the items in income statements, the average exchange rate during the accounting period has been used and when translating balance sheet items, the exchange rate prevailing on the closing day of the accounts has been used.

Associated companies have been consolidated into the Consolidated Financial Statements using the equity method. The consolidation difference treated as Group goodwill due to associated companies will be amortized and the consolidated difference (liability) recognized as income within five years. The Group's share of the associated companies' profit in proportion to the Group's holding are shown in the financial items.

The shares of the subsidiaries' profit for the period and shareholders' equity in proportion to other than the Group's holding are shown in minority interest in the Consolidated Income Statement and Balance Sheet.

Subsidiaries		
	Domicile	Holding
1. Oy Credere Ltd	Korpilahti	100.0%
2. Done Wireless Oy	Espoo	100.0%
3. Done Logistics Oy sub-Group	Helsinki	100.0%
4. Oü Done Logistics - part of sub-Group	Tallinn, Estonia	100.0%
5. Symix Finland Oy - part of sub-Group	Vaasa	100.0%
6. Oü Unikko-Soft - part of sub-Group	Tallinn, Estonia	100.0%
7. Pohjanmaan ATK-tarvike Oy - part of sub-Group	Vaasa	100.0%
8. Jatocom Oy - part of sub-Group	Vaasa	100.0%
9. Pääkaupunkiseudun Tietohuolto Oy - part of sub-Group	Helsinki	100.0%
10. Network Partners Oy Nepa - part of sub-Group	Iisalmi	100.0%
11. Fidaco Logistics GmbH	Hamburg, Germany	80.0%
12. Fidaco Logistics Ltd	Nottingham, UK	90.0%
13. S.C. Fidaware Srl	Bacau, Romania	84.8%
14. Done Information Oy	Espoo	100.0%
15. Alpha Communications AB	Solna, Sweden	100.0%
16. Done Information UK Ltd	Surrey, UK	100.0%
17. Done Logistics AB - sub-Group	Säffle, Sweden	100.0%
18. Actipac AB - part of sub-Group	Kungälv, Sweden	83.8%

The accounts of all Group companies have been consolidated into the parent company's consolidated financial statements.

Associated companies		
	Domicile	Holding
1 Novitech a.s. - sub-Group Novitech a.s.	Kosice, Slovakia	30.0%
2. Novitech Bratislava s.r.o. - part of sub-Group	Bratislava, Slovakia	30.0%
3. Novisys s.r.o. - part of sub-Group	Kosice, Slovakia	15.3%
4. Novitech Nové Zámky s.r.o. - part of sub-Group	Nové Zámky, Slovakia	22.8%
5. Novitech Zilina s.r.o. - part of sub-Group	Zilina, Slovakia	15.2%
6. SLK Informa a.s. - part of sub-Group	Komarno, Slovakia	15.3%
7. Novitech Banská Bystrica s.r.o. - part of sub-Group	Banská Bystrica, Slovakia	15.3%
8. Capslock Oy	Jyväskylä	33.3%
9. Ametro Oy	Helsinki	30.0%

The accounts of all associated companies have been consolidated into the parent company's consolidated financial statements.

Notes to the Consolidated Financial Statements

Net sales by market area (Oct.1–Dec. 31, 2001)		EUR	Percentage
Market area			
Finland		6,820,349.28	55.5
Rest of Europe		5,206,351.21	42.4
Others		257,634.00	2.1
Total		12,284,334.49	100.0
Other operating income (Oct.1–Dec. 31, 2001)		EUR	
Business divestments, Novitech a.s.			422,919.43
Capital gains on fixed assets			375,091.38
Business divestments, Done Information UK Ltd & Network Partners Oy Nepa			41,924.38
Contributions received			10,780.86
Other			72,263.31
Other operating income total			852,077.42
Group goodwill amortization and decrease in consolidation difference (Oct.1–Dec. 31, 2001)		EUR	
Group goodwill amortization			132,339.47
Consolidation difference			–29,499.54
Group goodwill amortization in the Income Statement			102,839.93
Planned depreciation		Depreciation method	
The acquisition cost of the Group companies' fixed and other non-current assets are depreciated over their expected useful lives according to plan.			
Fixed assets			
Development costs			straight-line method, 3–5 yrs
Intangible rights			straight-line method, 3–5 yrs
Group goodwill			straight-line method, 5 yrs
Other non-current assets			straight-line method, 3–5 yrs
Buildings and structures			reducing balance method 4–7%
Fixtures			reducing balance method 25% or straight-line method, 3–5 yrs
Machinery and equipment			reducing balance method 25% or straight-line method, 3–5 yrs
Other tangible assets			straight-line method, 1–5 yrs
Extraordinary items (Oct.1–Dec. 31, 2001)		EUR	
Extraordinary expenses			
Convertible bonds			3,200,000.00
Non-recurring expenses incurred due to the takeover of the Swedish business			1,239,987.53
Value adjustments of the acquisition costs for subsidiary and associated companies			1,140,056.39
Immediate write-off of development costs with their useful life ended			711,196.00
Immediated write-off of valueless receivables			459,247.88
Profit elimination of exited Group companies			268,030.44
Expenses incurred due to Group re-establishment/demerger			208,451.77
Immediated write-off of discontinued businesses			125,168.90
Extraordinary expenses total			7,352,138.91
Imputed taxes (Oct.1–Dec. 31, 2001)		EUR	
Imputed taxes based on appropriations			0.00
Imputed taxes in the Consolidated Income Statement			0.00

Notes to the Assets in the Consolidated Balance Sheet

Clarification of intangible assets (Oct. 1–Dec. 31, 2001)

The capitalized development costs included in non-current assets are caused by the fact that the parent company and subsidiaries have commercialized and integrated software and solutions into the overall concept of Done's logistics chains and technical information management. The fully amortized development costs have been entered as immediate write-off in extraordinary items.

Changes in fixed and other non-current assets (Oct. 1–Dec. 31, 2001)		(Oct. 1–Dec. 31, 2001)		EUR
Start-up costs		Holdings in associated companies		
Initial balance, Oct. 1	10,285.03	Initial, Oct. 1		1,336,502.19
Increase during period	0.00	Increase during period		544,210.24
Decrease during period	-10,285.03	Decrease during period		688,938.72
Amortization for period	0.00	Depreciation for period		0.00
Book value, Dec. 31	0.00	Book value, Dec. 31		1,191,773.71
Development costs		Receivables from associated companies		
Initial balance, Oct. 1	2,369,872.41	Initial balance, Oct. 1		3,200,000.00
Increase during period	158,756.60	Increase during period		0.00
Decrease during period	-711,196.00	Decrease during period		-3,200,000.00
Amortization for period	-227,109.43	Depreciation for period		0.00
Book value, Dec. 31	1,590,323.58	Book value, Dec. 31		0.00
Intangible rights		Other shares and holdings		
Initial balance, Oct. 1	325,263.46	Initial balance, Oct. 1		254,047.67
Increase during period	40,530.20	Increase during period		0.00
Decrease during period	0.00	Decrease during period		-30,526.10
Amortization for period	-24,490.09	Book value, Dec. 31		223,521.57
Book value, Dec. 31	341,303.57	Other receivables		
Other non-current assets		Initial balance, Oct. 1		5,744.44
Initial, Oct. 1	1,070,967.15	Increase during period		134.79
Increase during period	68,872.11	Decrease during period		0.00
Decrease during period	-422,553.51	Book value, Dec. 31		5,879.23
Amortization for period	-22,959.00	Group goodwill and consolidation difference (Oct. 1–Dec. 31, 2001)		EUR
Book value, Dec. 31.	694,326.75	Group goodwill		1 152 695,22
Land and water		Consolidation difference		-527 152,76
Initial, Oct. 1	10,240.00	Group goodwill in the consolidated balance sheet		625,542.46
Increase during period	0.00	Negative consolidation difference of associated companies (Oct. 1–Dec. 31, 2001)		EUR
Decrease during period	-10,240.00	Novitech a.s.		544,320.24
Depreciation for period	0.00	Share of associated company's profit		48,453.47
Book value, Dec. 31	0.00	Ametro Oy		599,000.00
Buildings and structures		Total		1,191,773.71
Initial balance, Oct. 1	113,982.67	Associated companies' value include non-amortized consolidation difference		682,997.32
Increase during period	0.00	Other current assets (Oct. 1–Dec. 31, 2001)		
Decrease during period	-113,245.67	The buyer has challenged the sale price receivables of EUR 1,066,000.00 included in other long-term receivables due to the disposal of Dialogue Marketing Inc. Done Solutions Corporation has contested this as unjustifiable, and the parties are engaged in negotiations thereon.		
Depreciation for period	-737.00	Significant items in accrued income and prepaid expenses	1.10. – 31.12.2001	EUR
Book value, Dec. 31	0.00	Project receivables		1,072,249.47
Machinery and equipment		Tax assets		906,654.33
Initial, Oct. 1	1,850,133.72	Non-invoiced accounts receivable / prepaid expenses		783,446.00
Increase during period	0.00	Other receivables		203,433.75
Decrease during period	-279,673.67	Contribution receivables		149,050.77
Depreciation for period	-149,174.48	Short-term accrued income and prepaid expenses		3,114,834.32
Book value, Dec. 31	1,421,285.57			
Other tangible assets				
Initial balance, Oct. 1	502,946.54			
Increase during period	27,745.78			
Decrease during period	-91,515.00			
Depreciation for period	-52,493.12			
Book value, Dec. 31	386,684.20			
Advances paid and construction in process				
Initial balance, Oct. 1	11,230.00			
Increase during period	0.00			
Decrease during period	-11,230.00			
Depreciation for period	0.00			
Book value, Dec. 31	0.00			

Notes to the Liabilities and Shareholders' Equity in the Consolidated Balance Sheet

Changes in shareholders' equity (Oct. 1,–Dec. 31, 2001)		EUR
Share capital		
Share capital at start and end of period	7,420,122.60	
Book value, Dec. 31	7,420,122.60	
Issue premium fund		
Issue premium fund at start and end of period	11,416,468.88	
Book value, Dec. 31	11,416,468.88	
Contingency fund		
Contingency fund at start and end of period	192,260.50	
Book value, Dec. 31	192,260.50	
Retained earnings		
Retained earnings/losses	–3,289,176.88	
Book value, Dec. 31	–3,289,176.88	
Net profit/loss for the period		
Net profit/loss for the period	–7,706,184.83	
Book value, Dec. 31	–7,706,004.42	
Subordinated loans		
Subordinated loans at start and end of period	36,833.16	
Book value, Dec. 31	36,833.16	
Shareholders' equity total, Dec. 31	8,070,323.43	
Distributable profit, Dec. 31	0.00	
Statutory reserves (Oct. 1,–Dec. 31, 2001)		EUR
Pension liabilities, Done Logistics AB	305,184.00	
Statutory reserve for rents of idle premises	184,389.84	
Statutory reserves total	489,573.84	
Loans falling due after five years (Oct. 1,–Dec. 31, 2001)		EUR
Loans from financial institutions	0.00	
Loans falling due after five years, total	0.00	
Imputed tax liability (Oct. 1,–Dec. 31, 2001)		EUR
Imputed tax liability based on appropriations	0.00	
Imputed tax liability	0.00	
Significant items in accruals (Oct. 1,–Dec. 31, 2001)		EUR
Accrued wages and salaries	1,339,406.62	
Social expenses	1,256,818.25	
Project debts	260,195.46	
Tax liabilities	194,854.34	
Expense periodizations	177,895.00	
Other accruals	356,301.72	
Short-term accruals total	3,585,471.39	

Notes to Pledges and Other Contingent Liabilities

Collaterals (Oct. 1,–Dec. 31, 2001)		EUR
Pledges given		
On own liabilities, bank deposit in security for guarantee limit		672,751.70
On own liabilities, deposit insurance in security for bank deposit		193,874.00
Bank deposit for Group companies' rental deposits		179,945.09
Pledges given, total		1,046,570.79
Securities given		
As collateral for associated companies' loans		85,000.00
On behalf of others, counter-guarantee for project guarantees		2,155,274.70
As collateral for leasing liabilities on behalf of others		84,093.96
As collateral for loan on behalf of others		43,000.00
Collaterals given, total		2,367,368.66
Mortgages given		
On own liabilities		
Corporate mortgages		2,310,882.40
Mortgages given, total		2,310,882.40
Other contingent liabilities (Oct. 1,–Dec. 31, 2001)		EUR
Leasing liabilities		
Leasing liabilities falling due in 2002		996,328.80
Leasing liabilities falling due after 2002		796,093.78
Leasing liabilities, total		1,792,422.58
Pension liabilities		
Pension liabilities, total		317,178.00
Rental liabilities (for idle offices)		
Rental liabilities falling due in 2002		111,276.84
Rental liabilities falling due after 2002		222,553.68
Rental liabilities, total		333,830.52
Pledges and other contingent liabilities after the report period		EUR
In security for the EUR 2,000,000.00 short-term loan withdrawn from the financial institution in February 2002, Done Solutions Corporation has collateralized its treasury shares as follows:		
Company	Book value	Holding
Done Information Oy	1,877,313.40	100%
Ametro Oy	599,000.00	30%
Total	2,476,313.40	

Notes to Personnel and Management

Average number of employees (Oct. 1– Dec. 31, 2001)

Management	22
Other employees	410
Total	432

Salaries and wages (Oct. 1– Dec. 31, 2001)

EUR

CEO, Managing Directors, Board emoluments	183,661.61
Other salaries and wages	3,320,339.15
Total	3,504,000.76

Employee and management stock options (Oct. 1– Dec. 31, 2001)

Information on employee and management stock options is presented in the Notes to the Parent Company Financial Statements.

Other Notes

Information on the Parent Company's ownership is presented in the Notes to the Parent Company Financial Statements.

PARENT COMPANY FINANCIAL STATEMENTS (DECEMBER 31, 2001)

Parent company income statement	Oct. 1–Dec. 31, 2001 EUR
NET SALES	397,118.78
Other operating income	455,392.50
Materials and services	
Materials and supplies	
Purchases	0.00
Increase (+)/decrease (–) in inventory	0.00
Outsourced and subcontracted services	0.00
Materials and services total	0.00
Personnel costs	
Salaries and wages	189,049.79
Social expenses	
Pensions	25,423.24
Other social expenses	19,554.85
Personnel costs total	234,027.88
Depreciation and write-downs	
Planned depreciation	134,562.53
Depreciation and write-downs total	134,562.53
Other operating expenses	776,609.47
OPERATING PROFIT (LOSS)	–292,688.60
Financial income and expenses	
Other interest and financial income	16,092.82
Interest expenses and other financial expenses	–6,822.94
Financial income and expenses total	9,269.88
PROFIT (LOSS) BEFORE EXTRAORDINARY ITEMS	–283,418.72
Extraordinary income and expenses	
Extraordinary income	0.00
Extraordinary expenses	–6,106,431.54
Extraordinary income and expenses total	–6,106,431.54
PROFIT (LOSS) BEFORE APPROPRIATIONS AND TAXES	–6,389,850.26
Appropriations	0.00
PRE-TAX PROFIT (LOSS)	–6,389,850.26
Direct taxes	18,198.60
NET PROFIT (LOSS) FOR THE PERIOD	–6,371,651.66

Parent company balance sheet	EUR Dec. 31, 2001	EUR Opening balance Oct. 1, 2001
ASSETS, EUR		
FIXED AND OTHER NON-CURRENT ASSETS		
Intangible assets		
Development costs	549,647.49	971,875.92
Intangible rights	9,509.21	11,142.30
Other non-current assets	72,103.59	0.00
Intangible assets total	631,260.29	983,018.22
Tangible assets		
Machinery and equipment	103,178.73	112,672.90
Computer software	319,481.97	354,889.14
Tangible assets total	422,660.70	467,562.04
Long-term investments		
Intra-Group holdings	5,740,868.81	8,103,054.54
Holdings in associated companies	1,143,320.24	599,000.04
Receivables from associated companies	0.00	2,700,000.00
Long-term investments total	6,884,189.05	11,402,054.58
FIXED AND OTHER NON-CURRENT ASSETS TOTAL	7,938,110.04	12,852,634.84
INVENTORIES AND CURRENT ASSETS		
Long-term receivables		
Intra-Group receivables	2,207,962.65	500,000.00
Other receivables	1,533,500.00	1,040,410.00
Long-term receivables total	3,741,462.65	1,540,410.00
Short-term receivables		
Intra-Group receivables	1,378,756.88	5,392,829.91
Receivables from associated companies	414.80	204,598.32
Other receivables	1,422,699.17	599,645.06
Accrued income and prepaid expenses	958,717.43	1,482,127.32
Short-term receivables total	3,760,588.28	7,679,200.61
Cash and bank	235,729.38	176,664.38
INVENTORIES AND CURRENT ASSETS TOTAL	7,737,780.31	9,396,274.99
ASSETS TOTAL	15,675,890.35	22,248,909.83
LIABILITIES AND SHAREHOLDERS' EQUITY, EUR		
SHAREHOLDERS' EQUITY		
Share capital	7,420,122.60	7,420,122.60
Issue premium fund	11,416,468.88	11,416,468.88
Contingency fund	192,260.50	192,260.50
Retained earnings (loss)	-462,389.94	58,994.23
Net profit (loss) for the period	-6,371,651.66	-521,384.17
SHAREHOLDERS' EQUITY TOTAL	12,194,810.38	18,566,462.04
STATUTORY RESERVES	111,276.84	0.00
LIABILITIES		
Short-term liabilities		
Accounts payable	487,183.79	348,594.81
Payables to Group companies	1,957,838.01	2,052,140.47
Payables to associated companies	17,589.09	1,020,050.04
Other short-term payables	775,269.79	83,750.36
Accruals	131,922.45	177,912.11
Short-term liabilities total	3,369,803.13	3,682,447.79
LIABILITIES TOTAL	3,369,803.13	3,682,447.79
LIABILITIES AND SHAREHOLDERS' EQUITY TOTAL	15,675,890.35	22,248,909.83

PARENT COMPANY CASH FLOW STATEMENT	Oct. 1–Dec.31, 2001 EUR
Profit (loss) before extraordinary items	–283,419
Depreciation and write-down	134,563
Financial income and expenses	–9,269
Cash flow before change in working capital	–158,125
Change in working capital	
Increase in short-term receivables	1,717,561
Increase in short-term non-interest bearing liabilities	–201,370
Cash flow from business operations before financial items and interests	1,358,066
Interest paid and other financial expenses	–6,824
Interest received and other financial income	16,093
Direct taxes paid	18,199
Cash flow before extraordinary items	1,385,534
Cash flow due to extraordinary items (net)	–5,768,236
Cash flow from business operations	–4,382,702
Investment in tangible and intangible assets	–76,100
Divestment of subsidiary companies	2,362,186
Other divestment	2,155,681
Repayment of loan receivables	0
Cash flow from investments	4,441,767
Cash flow from financing	
Changes in share capital	0
Cash flow from financing	0
Change in liquid assets	59,065
Liquid assets on October 1	176,664
Liquid assets on December 31	235,729
Change in liquid assets	59,065

NOTES TO THE PARENT COMPANY FINANCIAL STATEMENTS (Dec 31, 2001)

Notes to the Preparation of the Financial Statements

Valuation and accrual principles

The acquisition cost of fixed assets includes variable costs resulting from acquisition. The costs incurred immediately due to the subsidiaries' purchases were entered as acquisition costs in proportion to the holdings in subsidiaries. The acquisition cost of assets and other non-current assets are depreciated over their useful life according to plan. Receivables and debts denominated in foreign currencies have been translated into euros at the exchange rate prevailing on the closing day of the accounts.

Notes to the Income Statement

Breakdown of net sales (Oct. 1–Dec. 31, 2001)		EUR
Group administrative services		
Finland		356,718.78
Rest of Europe		40,400.00
Total		397,118.78
Other operating income (Oct. 1–Dec. 31, 2001)		EUR
Divestment, Novitech a.s.		422,919.43
Contributions received, EU and National Technology Agency (Tekes)		10,780.86
Other		21,692.21
Total		455,392.50
Interest and other financial income (Oct. 1–Dec. 31, 2001)		EUR
Interest income from Group companies		4,589.49
Other interest income		11,503.33
Total		16,092.82
Interest and other financial expenses (Oct. 1–Dec. 31, 2001)		EUR
Other interest expenses		6,822.94
Total		6,822.94
Extraordinary items (Oct. 1–Dec. 31, 2001)		EUR
Extraordinary expenses		
Reach-U Solutions Corporation's convertible bonds		2,700,000.00
Composition with Done Logistics AB		1,127,451.31
Impairment of subsidiary shares		583,593.36
Restructuring expenses of Done Logistics AB		439,083.97
Composition with Done Wireless Oy		347,029.75
Immediate write-off of development costs (useful life ended)		338,196.00
Merger and acquisition expenses of previous fiscal year		208,451.77
Write-off of valueless receivables		362,625.38
Extraordinary expenses total		6,106,431.54
Direct taxes (Oct. 1–Dec. 31, 2001)		EUR
Direct taxes on actual business operations		0.00
Direct taxes on extraordinary items		0.00
Total		0.00
Planned depreciation (Oct. 1–Dec. 31, 2001)		EUR
Fixed asset	Depreciation method and time/percentage	
Development costs	straight-line, 3 yrs	
Intangible rights	straight-line, 3 yrs	
Other non-current assets	straight-line, 1 yr	
Fixtures	reducing balance method in accordance with Business Tax Act, 25%	
Machinery and equipment	reducing balance method in accordance with Business Tax Act, 25%	
Computer software	straight-line, 3 yrs	

The amortization of the capitalized development costs began in summer 2001, when development projects had been completed and income corresponding to the capitalized costs began to accumulate at Group companies.

Notes to the Assets

Clarification of capitalized development costs

The capitalized development costs are caused by the fact that the Group has commercialized and integrated software and solutions into the overall concept of Done's logistics chains and technical information management. The fully amortized development costs have been entered as immediate write-off in extraordinary items. The capitalized non-current assets result from the IT system development and outsourcing costs.

Changes in fixed asset acquisition costs and other non-current assets by balance sheet item (Oct. 1–Dec. 31, 2001)	EUR
Development costs	
Acquisition costs, Oct. 1	1,003,599.36
Increase during period	0.00
Decrease during period	-338,196.00
Acquisition costs, Dec. 31	665,403.36
Accumulated planned amortization, Oct. 1	-31,723.44
Amortization for period	-84,032.43
Accumulated planned amortization, Dec. 31	-115,755.87
Book value, Dec. 31	549,647.49
Intangible rights	
Acquisition costs, Oct. 1	23,218.69
Increase during period	0.00
Decrease during period	0.00
Acquisition costs, Dec. 31	23,218.69
Accumulated planned amortization, Oct. 1	-12,076.39
Amortization for period	-1,633.09
Accumulated planned amortization, Dec. 31	-13,709.48
Book value, Dec. 31	9,509.21
Goodwill	
Acquisition costs, Oct. 1	8,437.21
Increase during period	0.00
Decrease during period	0.00
Acquisition costs, Dec. 31	8,437.21
Accumulated planned amortization, Oct. 1	-8,437.21
Amortization for period	0.00
Accumulated planned amortization, Dec. 31	-8,437.21
Book value, Dec. 31	0.00
Other non-current assets	
Acquisition costs, Oct. 1	21,379.05
Increase during period	72,103.59
Decrease during period	0.00
Acquisition costs, Dec. 31	93,482.64
Accumulated planned amortization, Oct. 1	-21,379.05
Amortization for period	0.00
Accumulated planned amortization, Dec. 31	-21,379.05
Book value, Dec. 31	72,103.59
Machinery and equipment	
Acquisition costs, Oct. 1	199,398.20
Increase during period	0.00
Decrease during period	-67.28
Acquisition costs, Dec. 31	199,330.92
Accumulated planned depreciation, Oct. 1	-86,725.30
Depreciation for period	-9,426.89
Accumulated planned depreciation, Dec. 31	-96,152.19
Book value, Dec. 31	103,178.73

**Changes in fixed asset acquisition costs and other non-current assets by balance sheet item
(Oct. 1–Dec. 31, 2001)**

Computer software	
Acquisition costs, Oct. 1	489,078.62
Increase during period	4,062.95
Decrease during period	0.00
Acquisition costs, Dec. 31	493,141.57
Accumulated planned depreciation, Oct. 1	-134,189.48
Depreciation for period	-39,470.12
Accumulated planned depreciation, Dec. 31	-173,659.60
Book value, Dec. 31	319,481.97
Intra-Group holdings	
Acquisition costs, Oct. 1	8,103,054.54
Increase during period	35,808.44
Decrease during period	-1,853,673.93
Transfers between items	-544,320.24
Acquisition costs, Dec. 31	5,740,868.81
Accumulated planned depreciation, Oct. 1	0.00
Depreciation for period	0.00
Accumulated planned depreciation, Dec. 31	0.00
Book value, Dec. 31	5,740,868.81
Receivables from Group companies	
Acquisition costs, Oct. 1	500,000.00
Increase during period	0.00
Decrease during period	-500,000.00
Acquisition costs, Dec. 31	0.00
Accumulated planned depreciation, Oct. 1	0.00
Depreciation for period	0.00
Accumulated planned depreciation, Dec. 31	0.00
Book value, Dec. 31	0.00
Holdings in associated companies	
Acquisition costs, Oct. 1	599,000.00
Increase during period	0.00
Decrease during period	0.00
Transfers between items	544,320.24
Acquisition costs, Dec. 31	1,143,320.24
Accumulated planned depreciation, Oct. 1	0.00
Depreciation for period	0.00
Accumulated planned depreciation, Dec. 31	0.00
Book value, Dec. 31	1,143,320.24
Receivables from associated companies	
Acquisition costs, Oct. 1	2,700,000.00
Increase during period	0.00
Decrease during period	-2,700,000.00
Acquisition costs, Dec. 31	0.00
Accumulated planned depreciation, Oct. 1	0.00
Depreciation for period	0.00
Accumulated planned depreciation, Dec. 31	0.00
Book value, Dec. 31	0.00

Other current assets (Oct. 1–Dec. 31, 2001)

The buyer has challenged the sale price receivables of EUR 1,066,000.00 included in other long-term receivables due to the disposal of Dialogue Marketing Inc. Done Solutions Corporation has contested this largely as unjustifiable, and the parties are engaged in negotiations thereon.

Group receivables (Oct. 1–Dec. 31, 2001)		EUR
Long-term Group receivables		
Subordinated loan receivables		2,207,962.65
Total		2,207,962.65
Short-term Group receivables		
Accounts receivable		382,274.19
Loans receivable		21,236.11
Other receivables		975,246.58
Total		1,378,756.88
Group receivables total		3,586,719.53
Significant items in accrued income and prepaid expenses (Oct. 1–Dec. 31, 2001)		EUR
Tax assets		875,084.40
Contribution receivables		62,041.77
Other receivables		21,591.26
Total		958,717.43

Notes to the Liabilities and Shareholders' Equity

Changes in shareholders' equity (Oct. 1–Dec. 31, 2001)		EUR
Share capital		
Share capital at start and end of period		7,420,122.60
Book value, Dec. 31		7,420,122.60
Issue premium fund		
Issue premium fund at start and end of period		11,416,468.88
Book value, Dec. 31		11,416,468.88
Contingency fund		
Contingency fund at start and end of period		192,260.50
Book value, Dec. 31		192,260.50
Retained earnings (loss)		
Retained earnings/losses		-462,389.94
Book value, Dec. 31		-462,389.94
Net profit/loss for the period		
Net profit/loss for the period		-6,371,651.66
Book value, Dec. 31		-6,371,651.66
Shareholders' equity total, Dec. 31		12,194,810.38
Distributable profit, Dec. 31		0.00
Group payables (Oct. 1–Dec. 31, 2001)		EUR
Short-term payables		
Accounts payable		461,919.06
Other payables		1,495,918.95
Total		1,957,838.01
Significant items in accruals (Oct. 1–Dec. 31, 2001)		EUR
Vacation pay debt		86,642.74
Debts related to social expenses		45,279.71
Total		131,922.45

Notes to Pledges and Other Contingent Liabilities

Collaterals (Oct. 1–Dec. 31, 2001)		EUR
Pledges given		
Bank deposit for subsidiaries' rental deposits		179,945.09
Total		179,945.09
Securities given		
On behalf of subsidiaries, in security for credit and bank guarantee limit		4,497,252.60
On behalf of subsidiaries, in security for loan from financial institution		386,832.00
On behalf of subsidiaries, in security for obligations incurred in acquisition		504,563.78
On behalf of associated companies, in security for loan		85,000.00
On behalf of others, in security for obligations involved in leasing contract		84,093.96
On behalf of others, in security for loan		43,000.00
Total		5,473,648.38
Other contingent liabilities (Oct. 1–Dec. 31, 2001)		EUR
Leasing liabilities		
Leasing liabilities falling due in 2002		272,928.03
Leasing liabilities falling due after 2002		265,278.74
Total		538,206.77
Rental liabilities (for idle offices)		
Rental liabilities falling due in 2002		111,276.84
Rental liabilities falling due after 2002		222,553.68
Total		333,830.52
Pledges and other contingent liabilities after report period		EUR
In security for the EUR 2,000,000.00 short-term loan withdrawn from the financial institution in February 2002, Done Solutions Corporation has collateralized its treasury shares as follows:		
Company	Book value	Holding
Done Information Oy	1,877,313.40	100%
Ametro Oy	599,000.00	30%
Total	2,476,313.40	

Notes to Personnel and Management

Average number of employees (Oct. 1–Dec. 31, 2001)	
Management	3
Other employees	8
Total	11
Salaries and wages (Oct. 1–Dec. 31, 2001)	
CEO, Board emoluments	78,343.61
Other salaries and wages	110,706.18
Total	189,049.79
Employee and management stock options (Oct. 1–Dec. 31, 2001)	
	%
Employee stock options	
Personnel has no valid stock options.	
Number of shares and stock options held by Board members, CEO and the companies under their control	
Shares	15.4
Stock options	0.0
	No.
	3,814,000
	0

Notes to Holdings in Other Companies

Group holdings (Dec. 31, 2001)			
Group companies	Domicile	Holding, %	Book value
Oy Credere Ltd	Korpilahti	100.0	17,087.89
Done Wireless Oy	Espoo	100.0	50,000.00
Done Logistics Oy	Helsinki	100.0	3 758,349.29
Done Information Oy	Espoo	100.0	1 877,313.40
Done Information UK Ltd	Farnham, UK	100.0	0.17
Fidaco Logistics GmbH	Hamburg, Germany	84.8	0.17
Fidaco Logistics Ltd	Nottingham, UK	90.0	0.17
S.C. Fidaware Srl	Bacau, Romania	80.0	2,309.28
Done Logistics AB	Säffle, Sweden	100.0	35,808.44
Book value, Dec. 31, 2001			5,740,868.81
Associated companies	Domicile	Holding, %	kirjanpitoarvo
Novitech a.s.	Kosice, Slovakia	30.0	544,320.24
Ametro Oy	Helsinki	30.0	599,000.00
Book value, Dec. 31, 2001			1,143,320.24

All associated companies have been consolidated using the equity method.

Other Notes

Major shareholders (Dec. 31, 2001)	
	Shares and votes, %
1 Merivirta Jyri	9.30
2 Conventum Group	7.20
3 Salminen Jukka and ERM Equity Oy	6.12
4 Nordic Adviser Group Oy	5.62
5 Kovalainen Mikko	2.99
6 Telia Aktiebolag	2.72
7 Fund Management Company Gyllenberg Finlandia	2.26
8 Hämäläinen Ilkka	2.18
9 Kyheröinen Jukka	2.04
10 Stenius Petteri	2.04
Total	42.47

Shareholders by sector (Dec. 31, 2001)	
	Shares and votes, %
Households	61.15
Corporate sector	23.39
Foreign shareholders	8.00
Financial institutions and insurance companies	6.17
Non-profit organizations	0.18
Public-sector organizations	0.11
Others (joint account)	0
Total	100

Shareholders by size of holding (Dec. 31, 2001)		
No. of shares	No. of shareholders	Shares and votes, %
1–1,000	941	1.73
1,001–5,000	452	4.66
5,001–1,000	89	2.83
10,001–50,000	127	11.44
50,001–	75	79.34
In joint account	0	0.00
Total	1,684	100.00

The Board of Directors had no valid authorization to issue shares on the closing date of the accounts.

The company has no treasury shares.

Group key figures and ratios (Oct. 1–Dec. 31, 2001)

Key indicators (Oct. 1–Dec. 31, 2001)	
Net sales, EUR	12,284,334
Operating profit (loss), EUR	–419,434
Operating profit (loss), %	–3.4
Profit (loss) before extraordinary items, EUR	–451,295
Profit (loss) before extraordinary items, %	–3.7
Pre-tax profit (loss), EUR	–7,803,433
Pre-tax profit (loss), %	–63.5
Net profit (loss) for the period, EUR	–7,706,184
Net profit (loss) for the period, %	–62.7
Gross capital expenditure, EUR	7,016,077
Gross capital expenditure, % of net sales	57.1
Research and development costs, EUR	1,590,324
Return on equity, %	–11.0
Return on investment, %	–4.9
Equity ratio, %	33.8
Gearing, %	32.2
Average personnel	432

Per-share figures and ratios (Oct. 1–Dec. 31, 2001)	
Earnings per share, EUR	–0.06
Equity per share, EUR	0.33
Dividend per share, EUR	0.00
Dividend per profit, %	0.0
Effective yield, %	0.0
P/E ratio	n/a
Period-end number of issue-adjusted shares	24,733,742
Average number of issue-adjusted shares during period	24,733,742
Lowest share price, EUR	0.45
Highest share price, EUR	0.73
Average share price, EUR	0.56
Share price on Dec. 31, 2001, EUR	0.57
Market capitalization at year-end, MEUR	14.1
Share turnover	4,316,726
Share turnover, %	17.5

NOTES TO ACCOUNTING MATERIAL

Account books

Journal and general ledger in the form of CD

Accounts payable ledger and accounts receivable ledger in the form of CD

Bound balance sheet book

List of voucher types

Type of vouchers:

- B sales transactions
- F sales invoices
- I purchase invoices/input
- J purchase invoices/posting
- K corrections
- M memoranda
- MP bank transactions
- MS transactions of salaries and wages
- Q opening balance
- U payments

Maintenance of accounting material

The accounting material is kept in the original written format at Done Solution Corporation's headquarters in Helsinki.

FINANCIAL STATEMENTS SIGNED

in Helsinki on March 6, 2002 by
Done Solutions Corporation's Board of Directors and CEO

Raimo Luoma
Board Chairman

Kari Åkman
President & CEO

Jyri Merivirta
Board member

Jaakko Asanti
Board member

AUDITORS' NOTATION

The Financial Statements herein have been prepared in accordance with
the Finnish Accounting Standards.

We have today issued the Auditors' Report.

Helsinki, March 22, 2002

BDO Finland Oy
Authorized Public Accountants

Erkki Manner
Authorized Public Accountant

AUDITORS' REPORT

To Done Solutions Corporation's shareholders

We have audited the accounting, the financial statements and the corporate governance of Done Solutions Corporation for the period of October 1 to December 31, 2001. The financial statements, which include the Board Report, Consolidated and Parent Company Income Statements and Balance Sheets as well as Notes to the Financial Statements, have been prepared by the Board of Directors and the President and CEO. Based on our audit, we express an opinion on these financial statements and the Parent Company's corporate governance.

We have conducted the audit in accordance with Finnish Standards on Auditing. Those standards require that we perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining on a test basis evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by the management as well as evaluating the overall financial statement presentation. The purpose of our audit of corporate governance is to examine that the members of the Parent Company's Board of Directors and President and CEO have complied with the rules of the Companies Act.

In our opinion, the financial statements have been prepared in accordance with the Accounting Act and other rules and regulations governing the preparation of financial statements. The Parent Company's loss for the period amounts to EUR 6,371,651.66. The financial statements give a true and fair view, as defined in the Accounting Act, of both the Consolidated and Parent Company's operating results and financial position. The financial statements, Consolidated Financial Statements included, can be adopted and the members of the Parent Company's Board of Directors and President and CEO can be discharged from liability for the period audited by us. The proposal by the Board of Directors for the allocation of the loss for the period and retained losses is in compliance with the Companies Act.

Helsinki, March 23, 2002

BDO Finland Oy
Authorized Public Accountants

Erkki Manner
Authorized Public Accountant

Digital Open Network Environment Corporation Done

BOARD REPORT

Jan 1-Sept. 30, 2001

Key issues in performance development

Done's demerger

Done's Board of Directors on March 30, 2001 signed a demerger plan which the Extraordinary General Meeting approved on June 1, 2001. Done's demerger plan included transferring all Done's assets and liabilities on the date of demerger, September 30, 2001, to two incorporated companies, Done Solutions Corporation and Mgin Holding Corporation. Done's assets and liabilities were divided among Mgin Holding Corporation and Done Solutions Corporation as follows: Mgin Holding Corporation received a total of 3,300,870 Reach-U Solutions Corporation's shares, accounting for approximately 42.8 percent of Reach-U Solutions Corporation's share capital, and the equivalent amount of shareholders' equity, while Done Solutions Corporation received the shares of Done Logistics Oy, Done Information Oy and Done Wireless Oy held by Done as well as the company's other assets and liabilities and the rest of shareholders' equity.

On September 30, 2001 when Done's demerger took effect, Done's shareholders could, in consideration for the demerger, exchange one Done share for one (1) Done Solutions Corporation share and one (1) Mgin Holding Corporation share. As a result, the shareholders of former Done held, through Mgin Holding Corporation, approximately 42.8 percent of Reach-U Solutions Corporation's share capital, while other Reach-U Solutions Corporation's shareholders held approximately 57.2 percent of the company's share capital.

Since Done's assets and liabilities have been transferred to the receiving companies, there will be no proposal for profit distribution.

Net sales and profitability

Based on the official consolidated income statement, consolidated net sales for January 1–September 30, 2001 amounted to EUR 50.5 million (EUR 33.0 million for Jan. 1–Dec. 31, 2000), while operating profit was EUR 1.4 million (EUR 2.1 million in 2000), accounting for 2.7 percent of consolidated net sales (6.3 percent).

Parent company net sales for January 1–September 30, 2001 reached EUR 1.5 million (EUR 3.2 million in 2000) and profit before extraordinary items amounted to EUR 2.5 million (EUR 0.2 million), accounting for 172.9 percent of net sales (6.0 percent). The year-on-year fall in the parent company's net sales was due to the fact that the parent company operated as the Group's sales company in the first half of the year. In 2001, the parent company acted solely as the subsidiaries' administrative company.

The Group's and the parent company's losses for the period were due to the fact that the set-up and IPO costs as well as part of other long-term expenditure were entered in extraordinary items as incurred during the report period.

Financial position

Consolidated balance sheet total on September 30, 2001 amounted to EUR 39.6 million (EUR 44.8 million on December 31, 2000), while shareholders' equity totaled EUR 16.9 million (EUR 20.9). The period-end net interest-bearing liabilities were EUR 2.2 million (EUR –1.0 million). At the end of the period, equity ratio was 46.3 percent (49.7 percent) and gearing was at 12.3 percent (–4.5 percent). The Group's liquid assets at period-end reached EUR 4.5 million (EUR 9.8 million). Equity per share was EUR 0.68 (EUR 0.85).

At the end of the period, the parent company balance sheet total was EUR 23.4 million (EUR 21.8 million), while shareholders' equity came to EUR 19.7 million (EUR 20.2 million). Net interest-bearing liabilities were EUR -0.1 million (EUR -5.0 million). Equity ratio at period-end was 84.2 percent (92.8 percent) and gearing was -0.5 percent (-25 percent). Parent company liquid assets amounted to EUR 0.2 million (EUR 5.1 million) on the closing date of accounts. Earnings per share were EUR 0.14 (EUR 0.01) and equity per share came to EUR 0.80 (EUR 0.82).

The Consolidated and Parent Company Cash Flow Statements are presented in the Notes to the Financial Statements.

Capital expenditure

The Group's and the parent company's gross capital expenditure on fixed assets totaled EUR 2.6 million and EUR 4.8 million, respectively. The Group's start-up costs of EUR 1.2 million, IPO costs of EUR 1.1 million and other non-current assets of EUR 1.5 included in extraordinary expenses were amortized as an immediate write-off. The costs incurred immediately due to the purchase of subsidiaries' shares were entered as acquisition costs in proportion to the holdings in subsidiaries.

Personnel

The period-end number of Group employees totaled 573 (1,132), of whom 229 (341) worked for the Group's overseas units. The Group's average payroll amounted to 985 (632).

The parent company had a staff of 10 (23) at the end of the period. The average number of parent company employees was 15 (31).

Key figures and ratios

The Group's key figures and per-share ratios are presented in the Notes to the Financial Statements. The key figures and ratios are calculated on the basis of the general accounting practices issued by the Finnish Accounting Standards Board.

Board of Directors, President & CEO and Management Team

Done's Board of Directors, made up of four members, was chaired by Ari Lehtonen with other members including President and CEO Jukka Salminen, Jyri Merivirta and Tor-Björn Stenfors. Kalle Heikkinen resigned from the Board of Directors in spring 2001.

In addition to President and CEO Jukka Salminen, the other members of the Done Group's Management Team were Timo Liukko, CFO; Juha Kujala, General Counsel; and Veijo Pekkala and Henrikki Palva, Managing Directors of the Group's key subsidiaries. The Group's business areas had their own Management Groups chaired by the respective Managing Directors: Veijo Pekkala (Done Logistics) and Henrikki Palva (Done Information).

Auditors

BDO Finland Oy, Authorized Public Accountants, acted as the company's auditor, with Erkki Manner, Authorized Public Accountant, acting as the principal auditor.

Major events

Business development

The Done Group continued to operate in line with its chosen strategy. In particular, the Group enhanced its capabilities to implement total solutions integrated into its customers' environment and to provide related systems expertise in the field of automated materials handling solutions and technical information management products and services.

The Group continued to divest its non-core low value-added businesses. Done Logistics Solutions divested its service warehouse and staffing service businesses based in Malmi, Kilo, Konala and Turku. In addition, Done Information Solutions puts increasing focus on the engineering, process, electronics and telecommunications industries; in particular, the Engineering business unit specializes in machine, equipment and production plant engineering and design, which has justified the divestment of the building engineering service business.

Done has been determined to invest in Sweden since Scandinavia is perceived as a lucrative market for Done's products and solutions.

As a result of Done's increasing focus on its key customers in selected industries, the average size of projects has been on the rise. Done Logistics Solutions' major customers are as follows: Arla, Atria, Dow, Exxon Mobil, Hartwall, Inex Partners, Ingman Foods, Jysk, Lawson Mardon, Metsä Tissue, Nokia Networks, Poliglas, Raflatac, Saint-Gobain Isover, Saab, Scania, Sinebrychoff, Spendrups, Stora Enso, Tuoretie, UPM-Kymmene and Vin&Sprit.

The key customers of Done Information Solutions include ABB, Alstom Power, ASM Microchemistry, Evac, Kvaerner Masa-Yards, Metso, Nokia, Patria Vehicles, UPM-Kymmene and Wärtsilä.

Reach-U Solutions was included in the Group's financial statements until June 30, 2001, after which Reach-U Solutions companies were included in the Group's figures as associated companies as a result of the decrease in Done's holding in the company to 42.8 percent.

Corporate acquisitions and major investments

Done increased its holding in Providor Logistics Oy, specializing in logistics management and Extranet solutions, to 100 percent by buying a 33.4 percent interest in the company for EUR 0.7 million on January 16, 2001.

Done Logistics Oy and Reach-U Solutions decided on April 30, 2001 to concentrate the personnel of warehouse, office, IT support and application development on Network Partners Oy Nepa, their jointly-owned associated company specializing in outsourcing business. Done Logistics Oy held 49.5 percent of Network Partners share capital, while the Reach-U Solutions Group and the management of Network Partners had a holding of 40.5 percent and 10.0 percent, respectively. Based on the agreement on business acquisition, Network Partners Oy sold its warehouse and office staffing businesses to Ametro Oy for EUR 0.6 million on June 30, 2001.

On May 4, 2001, Done decided to concentrate all mobile data-security related business on a separate company. Consequently, the Reach-U Solutions Group and Done Information Oy sold their mobile businesses and business-related rights including related expertise to the company, in which Reach-U Solutions and Done Information Oy's holdings account for 66.7 percent and 33.3 percent, respectively. This company was renamed Capslock Oy, while Capslock Oy, acquired on April 19, 2001, was renamed MGINE Systems Oy. The value of the deal totaled EUR 1.5 million.

On June 29, 2001, Done Logistics Oy acquired MTH Constructor Ab (MTH), a Swedish-based company specializing in materials handling and logistics automation systems, for EUR 0.65 million paid in cash. With a staff of 88, MTH's net sales for 2000 amounted to EUR 16.3 million. During spring 2001, as a result of capital arrangements carried out by the seller company, MTH discontinued its component production and installation business. On the date of the acquisition, MTH had a payroll of 44, and the company's projected net sales for the current fiscal year amount to EUR 10.0 million. The company operates on a profitable basis. At the same time, Done Logistics Oy's 47.3 percent holding in Actipac Ab was transferred to MTH.

On June 30, 2001, Done divested Done Information Inc., the wholly owned US subsidiary specializing in Call Center technologies, solutions and services. The deal was valued at EUR 1.7 million.

On September 19, 2001, Novo Group plc bought the entire share capital of Unikko-Soft Jyväskylä Oy, part of Done Logistics, and its subsidiary UST-Datateam Oy from Done. Carried out by means of a share swap, the arrangement included private placement of 720,805 of Novo's new shares offered to the acquirees. As a result, the number of shares offered accounted for 2.05 percent of Novo's share capital and voting rights.

On September 30, 2001, Done's service warehouse business based in the Helsinki Metropolitan Area and Turku was sold to LP-Logistiikkapalvelut Oy, a Group company of Post Corporation, for EUR 1.0 million.

On September 30, 2001, Network Partners Oy Nepa sold its IT service and maintenance unit to Tamore Oy for EUR 0.7 million.

On September 30, 2001, Done Information Oy sold its building engineering unit to Ametro Oy for EUR 1.0 million.

During the report period, Done increased its holding in Ametro Oy to 30 percent. With a payroll of 135, Ametro Oy specializes in staffing and outsourcing services. The total amount of Done's investment in Ametro has risen to EUR 0.6 million.

Done has invested EUR 3.2 million in Reach-U Solutions Corporation's convertible bonds in terms of equity. If Done Solutions converts these bonds, it will receive a total of 4,229,200 new shares in Reach-U Solutions Corporation, accounting for 28.2 percent of Reach-U Solutions Corporation's share capital, in which an increase of share capital, resulting from the potential conversion of all these convertible bonds, has been added to the current share capital of Reach-U Solutions Corporation.

Streamlining Group structure

The merger of Providor Logistics Oy into Done Logistics Oy was registered on September 20, 2001. The merger of Done's subsidiary Done-one Oy into Done was registered on September 21, 2001.

The mergers of Done's subsidiaries Projektipalveluyhtiöt Tietotekniikkavuokraus Oy and Projectcadteam Oy into Done were registered on September 24, 2001.

The mergers of Done's subsidiaries Unikko-Soft Oy, Alpha Communications Oy, Jetfix Oy, Fidaco Logistics Oy, Done Communication Oy, CXT-Huolto Finland Oy, N-Nets Oy, NAG Media & Wireless Oy and Fidaware Oy into Done were registered on September 27, 2001.

Share capital and shares

On September 30, Done's share capital amounted to EUR 7,914,797.44. In accordance with Done's Articles of Association, the company's minimum share capital and maximum share capital was EUR 3,000,000 and EUR 12,000,000, respectively. Within these limits, share capital can be increased or decreased without altering the Articles of Association. The nominal value of one share was EUR 0.32, each entitling the holder to one vote.

On November 6, 2001, a total of 212,892 company shares were nominee registered, representing 0.86 percent of all shares and voting rights.

At the end of the fiscal period, the Board authorization to issue a total of 4,322,748 shares (EUR 1,383,279.30) ceased to exist as a result of the parent company's demerger. A total of 24,464,409 Done shares, valued at EUR 20,550,103.00, were traded on the Helsinki Exchanges, accounting for 98.9 percent of the total number of shares. The highest and lowest quotation amounted to EUR 2.40 and EUR 0.40, respectively. At the end of the period, Done shares closed at EUR 0.66, while the average share price for the period was EUR 0.84. Done's market capitalization totaled EUR 16.3 million at the end of the period.

Changes in share capital

During the financial period from January 1 to September 30, 2001, the company increased its share capital from EUR 7,748,397.44 to EUR 7,914,797.44, or by 24,733,742 shares.

Date	January 15, 2001
Decided by	Board of Directors
Authorizations exercised	Granted by EGM on November 16, 2000
Share increase (number)	520,000
Nominal value (EUR)	0.32
Number of shares after increase	24,733,742
Increase (EUR)	166,400
Share capital after increase (EUR)	7,914,797.44
Subscription price/share (EUR)	0.32
Subscription price, total (EUR)	166,400
Proportion of shares of share capital	2.1
Reason for deviating from subscription privilege	Corporate acquisition
Subscribed by	Providor Logistics Oy's shareholders
Acquired company	Providor Logistics Oy

Management shareholding

On September 30, 2001, the members of Done's Board of Directors, and the President and CEO, directly or indirectly, held a total of 2,774,943 company shares, accounting for 11.2 percent of the company's share capital and voting rights. The figure also includes the Done shares owned by Enterprise Management Relationship Equity Oy, a company owned by President and CEO Jukka Salminen.

Employee stock options

As a result of the parent company's demerger, a total of 1,210,000 of Done's employee stock options are no longer valid. Done's Extraordinary General Meeting of April 27, 2000 decided to grant a total of 660,000 stock options and Done's Board of Directors decided on December 14, 2000 to grant a total of 550,000 stock options for subscription by the employees of Done and its subsidiaries. These stock options entitled employees to subscribe for a maximum of 1,210,000 Done shares. The share subscription price was EUR 4.34. Dividends paid before the beginning of the subscription period would have been deducted from the subscription price. These stock-option schemes were intended to last five years.

Insider issues

Done has applied the Guidelines for insiders, prepared by the Confederation of Finnish Industry and Employers, the Central Chamber of Commerce in Finland and the Helsinki Exchanges.

Extent of research and development

The company has commercialized and integrated software and solutions into Done's overall supply chain and technical information management concept.

Development costs capitalized in the Consolidated Balance Sheet on September 30, 2001 amounted to EUR 2.4 million (EUR 1.6 million on December 31, 2000), corresponding to 4.7 percent (4.7 percent) of net sales.

Development costs capitalized in the parent company's balance sheet on September 30, 2001 amounted to EUR 1.0 million (EUR 0.7 million).

Shareholders' meeting

Digital Open Network Environment Corporation Done's shareholders' meeting for discussing the final accounts related to the demerger was held at the Hanasaari Swedish-Finnish Cultural Center in Espoo on December 18, 2001, starting at 10:00 a.m.

CONSOLIDATED FINANCIAL STATEMENTS (Sept. 31, 2001)

Consolidated Income Statement (Jan. 1–Sept. 30, 2001)		EUR
	Jan. 1–Sept. 31, 2001	1 Jan.–Dec. 31, 2000
NET SALES	50,535,272.51	32,977,990.10
Increase (+)/decrease (–) in finished goods inventory and work in process	–307,142.25	132,935.94
Production for own use	2,167,888.89	1,081,538.53
Other operating income	7,780,897.09	2,673,167.92
Materials and services		
Materials and supplies		
Purchases	–8,037,761.14	–4,509,953.87
Increase (–)/decrease (+) in inventory	–372,318.85	119,987.44
Outsourced and subcontracted services	–12,302,312.44	–2,968,410.53
Materials and services total	–20,712,392.43	–7,358,376.96
Personnel costs		
Salaries and wages	–18,371,709.79	–15,098,096.59
Social expenses		
Pensions	–2,942,652.69	–1,864,834.40
Other social expenses	–1,679,387.31	–1,783,312.43
Personnel costs total	–22,993,749.79	–18,746,243.42
Depreciation and write-downs		
Planned depreciation	–1,888,610.32	–1,161,258.61
Consolidated difference and Goodwill amortization	–399,009.17	151,318.61
Impairment of fixed and other non-current assets	0.00	–15,136.91
Depreciation and write-downs total	–2,287,619.49	–1,025,076.91
Other operating expenses	–12,827,091.67	–7,643,720.84
OPERATING PROFIT (LOSS)	1,356,062.86	2,092,214.36
Financial income and expenses		
Income from holdings in associated companies	113,492.89	0.00
Income from other long-term investments	0.00	1,095.90
Other interest and financial income		
From others	2,373,143.23	231,506.15
Interest expenses and other financial expenses		
To others	–1,832,994.11	–210,507.24
Financial income and expenses total	653,642.01	22,094.81
PROFIT (LOSS) BEFORE EXTRAORDINARY ITEMS	2,009,704.87	2,114,309.17
Extraordinary items		
Extraordinary income	105,859.97	15,089.17
Extraordinary expenses	–5,146,294.03	–183,405.25
Extraordinary items total	–5,040,434.06	–168,316.08
PRE-TAX PROFIT (LOSS)	–3,030,729.19	1,945,993.09
Direct taxes		
Taxes for the period and preceding periods	–848,703.54	–961,761.04
Imputed taxes	0.00	–39,515.94
Direct taxes total	–848,703.54	–1,001,276.98
PROFIT (LOSS) BEFORE MINORITY INTEREST	–3,879,432.73	944,716.11
Minority interest's share of profit for the period	–173,812.16	–182,253.14
NET PROFIT (LOSS) FOR THE PERIOD	–4,053,244.89	762,462.97

Consolidated balance sheet (September 30, 2001)

EUR

ASSETS	Sept. 30, 2001	Dec. 31, 2000
FIXED AND OTHER NON-CURRENT ASSETS		
Intangible assets		
Set-up costs	10,285.03	1,199,707.21
Development costs	2,369,872.41	1,555,914.94
Intangible rights	325,263.46	228,194.77
Goodwill	0.00	974,801.64
Group goodwill	1,913,736.56	0.00
Other non-current assets	1,070,967.15	3,305,217.01
Intangible assets total	5,690,124.61	7,263,835.57
Tangible assets		
Land and water	10,240.00	387,164.57
Buildings and structures	113,982.67	1,555,402.09
Machinery and equipment	1,850,133.72	3,098,977.41
Other tangible assets	502,946.54	410,409.72
Advances paid and construction in process	11,230.00	544,800.05
Tangible assets total	2,488,532.93	5,996,753.84
Long-term investments		
Holdings in associated companies	2,438,070.97	165,533.61
Receivables from associated companies	3,200,000.00	0.00
Other shares and holdings	254,047.67	270,126.54
Other receivables	5,744.44	69,846.76
Long-term investments total	5,897,863.08	505,506.91
FIXED AND OTHER NON-CURRENT ASSETS TOTAL	14,076,520.62	13,766,096.32
INVENTORIES AND CURRENT ASSETS		
Inventories		
Materials and supplies	360,643.28	0.00
Work in process	133,569.09	410,204.70
Finished products/goods	369,167.03	313,590.05
Other inventories	74,688.61	719,621.86
Advances paid	363,140.56	52,086.26
Inventories total	1,301,208.57	1,495,502.87
Receivables		
Long-term receivables		
Accounts receivable	467,013.83	23,906.95
Other receivables	1,191,940.00	27,667.75
Accrued income prepaid expenses	0.00	67,655.78
Long-term receivables total	1,658,953.83	119,230.48
Short-term receivables		
Accounts receivable	8,834,386.36	13,108,126.98
Receivables from associated companies	204,598.32	0.00
Loans receivable	32,704.46	197,903.91
Other receivables	2,820,766.34	3,222,620.13
Accrued income and prepaid expenses	6,192,494.63	3,102,941.28
Short-term receivables total	18,084,950.11	19,631,592.30
Total receivables	19,743,903.94	19,750,822.78
Short-term investments		
Other investments	1,712,665.30	5,043,017.49
Short-term investments total	1,712,665.30	5,043,017.49
Cash and bank	2,800,471.16	4,707,167.74
INVENTORIES AND CURRENT ASSETS TOTAL	25,558,248.97	30,996,510.88
TOTAL ASSETS	39,634,769.59	44,762,607.20

Consolidated Balance Sheet (September 30, 2001)		EUR
LIABILITIES AND SHAREHOLDERS' EQUITY	Sept. 30, 2001	Dec. 31, 2000
SHAREHOLDERS' EQUITY		
Share capital	7,914,797.44	7,748,397.44
Share issue	0.00	166,400.00
Issue premium fund	12,023,362.82	12,023,362.82
Contingency fund	192,260.50	192,260.50
Retained earnings (loss)	764,068.01	1,604.58
Net profit (loss) for the period	-4,053,244.89	762,462.97
Subordinated loans	36,833.16	37,000.00
SHAREHOLDERS' EQUITY TOTAL	16,878,077.04	20,931,488.31
STATUTORY RESERVES	405,651.54	36,800.02
MINORITY INTEREST	880,554.46	668,007.19
CONSOLIDATION DIFFERENCE	0.00	2,328,636.65
LIABILITIES		
Long-term liabilities		
Loans from financial institutions	776,095.05	1,835,919.87
Pension loans	0.00	8,027.12
Advances received	6,830.00	114,369.98
Other payables	192,357.11	666,299.10
Imputed tax liabilities	0.00	46,253.21
Long-term liabilities total	975,282.16	2,670,869.28
Short-term liabilities		
Loans from financial institutions	1,958,440.27	1,337,427.58
Advances received	1,294,050.96	1,299,246.59
Accounts payable	8,276,993.04	5,421,040.04
Payables to associated companies	1,020,050.04	0.00
Other payables	3,770,122.20	4,776,640.46
Accruals	4,175,547.88	5,292,451.08
Short-term liabilities total	20,495,204.39	18,126,805.75
TOTAL LIABILITIES	21,470,486.55	20,797,675.03
LIABILITIES AND SHAREHOLDERS' EQUITY TOTAL	39,634,769.59	44,762,607.20

Consolidated Cash Flow Statement (Jan. 1–Sept. 30, 2001)		EUR
	Sept. 30, 2001	Dec. 31, 2000
Profit (loss) before extraordinary items	2,009,705	2,114,309
Depreciation and write-downs	2,287,619	1,025,077
Financial income and expenses	2,287,619	1,025,077
Increase in statutory reserves	0	0
Cash flow before change in working capital	3,643,682	3,117,291
Change in working capital		
Increase in short-term receivables	6,917	-18,828,746
Increase in inventories	194,294	-1,419,745
Increase in short-term non-interest bearing liabilities	1,747,386	15,679,021
Cash flow from business operations before financial items and interests	5,592,279	-1,452,179
Interest paid and other financial expenses	-1,832,994	-210,507
Interest received and other financial income	2,486,636	232,602
Direct taxes paid	-848,703	-1,001,277
Cash flow before extraordinary items	5,397,218	-2,431,361
Cash flow due to extraordinary items (net)	-5,040,434	-168,316
Cash flow from business operations before financial items and interests	356,784	-2,599,677
Cash flow from investments		
Investment in tangible and intangible assets	24,231	-13,449,723
Investment in associated companies	-2,438,071	0
Other investment	-184,201	-432,416
Cash flow from investments	-2,598,041	-13,882,139
Cash flow from financing		
Rights issue	-1,921,049	22,497,148
Withdrawal of short-term loans	262,686	3,600,210
Repayment of long-term loans	-1,337,428	-22,426
Cash flow from financing	-2,995,791	26,074,932
Change in liquid assets	-5,237,048	9,593,116
Liquid assets on Jan. 1	9,750,184	157,069
Liquid assets at period-end	4,513,136	9,750,185
Change in liquid assets	-5,237,048	9,593,116

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (SEPT 30, 2001)

Notes to the Preparation of Consolidated Financial Statements

Preparation principles of Consolidated Financial Statements

The Consolidated Financial Statements are based on the consolidation of the income statements and balance sheets of the Parent Company and its subsidiaries as well as related Notes to the Financial Statements. The accounting principles in accordance with the Finnish Accounting Act have consistently been applied in the preparation of the Consolidated Financial Statements. Assets acquired through financial leasing have been treated as if they were purchased assets in the Consolidated Financial Statements. The depreciation differences and voluntary reserves of Group companies are shown in the Consolidated Income Statement and Balance Sheet, as divided in imputed tax liabilities and net profit for the period/shareholders' equity.

Intra-Group income and expenses as well as receivables and payables have been deducted. Intra-Group profit distribution has been deducted when preparing the Consolidated Income Statement.

Holdings in subsidiary shares have been eliminated using the acquisition cost method. The shareholders' equity on the date of acquisition is based on the interim balance sheet prepared at each subsidiary at the turn of the month nearest to the month the subsidiary merged into the Group. As for the subsidiaries acquired during the accounting period, their income and expenses accrued before merging into the Group have been deducted from their income statements. The consolidation differences resulting from the elimination method are treated as Group goodwill which will be amortized on a straight-line basis within five years as planned, and the negative

consolidation differences are treated as consolidation difference (liability), which are to be recognized as income on a straight-line basis within five years. The remaining Group goodwill and consolidated differences of the merged companies have been entered in the income statement due to the end of their useful life.

The items in the euro-zone subsidiaries' financial statements have been translated into Finnish markka using fixed exchange rates. As to other subsidiaries, when translating the items in income statements, the average exchange rate during the accounting period have been used and when translating balance sheet items, the exchange rate prevailing on the closing day of the accounts have been used.

Associated companies have been consolidated into the Consolidated Financial Statements using the equity method. The consolidation difference treated as Group goodwill due to associated companies will be amortized and the consolidated difference (liability) recognized as income within five years.

The shares of the subsidiaries' profit for the period and shareholders' equity in proportion to other than the Group's holding are shown in minority interest in the Consolidated Income Statement and Balance Sheet.

Subsidiaries

	Domicile	Holding
1. Oy Credere Ltd	Korpilahti	100%
2. Done Wireless Oy	Espoo	100%
3. Done Logistics Oy - sub-Group	Helsinki	100%
4. Oü AJG-Logistics - part of sub-Group	Tallinn, Estonia	100%
5. Symix Finland Oy - part of sub-Group	Vaasa	100%
6. Oü Unikko-Soft - part of sub-Group	Tallinn, Estonia	100%
7. Pohjanmaan ATK-tarvike Oy - part of sub-Group	Vaasa	100%
8. Jatocom Oy - part of sub-Group	Vaasa	100%
9. Network Partners Oy Nepa	Iisalmi	66.9 %
10. Fidaco Logistics GmbH	Hamburg, Germany	80%
11. Fidaco Logistics Ltd	Nottingham, UK	90%
12. S.C. Fidaware Srl	Bacau, Romania	84.8%
13. Done Information Oy	Espoo	100%
14. Alpha Communications AB	Solna, Sweden	100%
15. Done Information UK Ltd	Surrey, UK	100%
16. Novitech a.s. - sub-Group	Kosice, Slovakia	100%
17. Novitech Bratislava s.r.o. - part of sub-Group	Bratislava, Slovakia	100%
18. Novisys s.r.o. - part of sub-Group	Kosice, Slovakia	51%
19. Novitech Nové Zámky s.r.o. - part of sub-Group	Nové Zámky, Slovakia	76%
20. Novitech Zilina s.r.o. - part of sub-Group	Zilina, Slovakia	50.5%
21. SLK Informa a.s. - part of sub-Group	Komarno, Slovakia	51%
22. Novitech Banská Bystrica s.r.o. - part of sub-Group	Banská Bystrica, Slovakia	51%
23. Done Logistics AB - sub-Group of sub-Group	Säffle, Sweden	100%
24. Actipac AB - part of sub-Group of sub-Group	Kungälv, Sweden	50.1%

The accounts of Pääkaupunkiseudun Tietohuolto Oy, the Group's wholly-owned subsidiary non-operational during the accounting period, have not been consolidated into the Consolidated Financial Statements. Domiciled in Helsinki, Pääkaupunkiseudun Tietohuolto Oy made losses of EUR 6.22 and had shareholders' equity of EUR 6,998.25 according to its latest financial statements.

Associated companies

	Domicile	Holding
1. Reach-U Solutions Oyj - sub-Group	Espoo	48.8%
2. Oy Crevire Ltd - part of sub-Group	Helsinki	23.5%
3. Reach-U Partners Oy - part of sub-Group	Helsinki	48.8%
4. Capslock Oy - part of sub-Group	Jyväskylä	64.7%
5. AS Regio - part of sub-Group	Tartto, Estonia	48.8%
6. Oü Mginet Technologies - part of sub-Group	Tartto, Estonia	48.8%
7. WCL Wireless Commerce Ltd Oy - sub-Group of sub-Group	Helsinki	48.8%
8. WCL Wireless Commerce Ltd - part of sub-Group of sub-Group	London, UK	48.8%
9. Mginet Systems Oy - sub-Group of sub-Group	Helsinki	48.8%
10. Capslock, Inc. - part of sub-Group of sub-Group	Santa Rosa, USA	48.8%
11. Ametro Oy	Helsinki	30%

Notes to the Consolidated Financial Statements

Net sales by market area	Jan.1–Sept. 30, 2001 EUR	Percentage	Jan.1–Dec. 31, 2000 EUR	Percentage
Market area				
Finland	33,037,031.91	65.4	21,560,808.40	65.4
Rest of Europe	13,538,251.30	26.8	7,266,670.00	22.0
North America	3,959,989.30	7.8	4,150,511.70	12.6
Total	50,535,272.51	100.0	32,977,990.10	100.0

Other operating income (Jan.1–Sept. 30, 2001)

Other operating income includes mainly capital gains on fixed assets, contributions received and capital gains on capital restructuring and intangible rights.

Group goodwill amortization and consolidation difference	Jan.1–Sept. 30, 2001 EUR	Jan.1–Dec. 31, 2000 EUR
Group goodwill amortization	420,687.11	179,005.90
Consolidation difference	-21,677.94	-330,324.53
Group goodwill amortization / Consolidation difference recognized as income in the Income Statement	399,009.17	-151,318.63

Planned depreciation (Jan.1–Sept. 30, 2001)

The acquisition cost of the Group companies' fixed and other non-current assets are depreciated over their expected useful lives according to plan.

Fixed assets	Depreciation method
Set-up costs	straight-line method, 5 yrs
Development costs	straight-line method, 3–5 yrs
Intangible rights	straight-line method, 2–5 yrs
Goodwill	straight-line method, 5 yrs
Group goodwill	straight-line method, 5 yrs
Other non-current assets	straight-line method, 2–10 yrs
Buildings and structures	reducing balance method 4–7% or straight-line method, 25–40 yrs
Fixtures	reducing balance method 25% or straight-line method, 3–4 yrs
Machinery and equipment	reducing balance method 25% or straight-line method, 3–4 yrs
Other tangible assets	reducing balance method 25% or straight-line method, 1–4 yrs

Extraordinary items	Jan.1–Sept. 30, 2001 EUR	Jan.1–Dec. 31, 2000 EUR
Extraordinary income		
Merger profit	365,064.82	0.00
Elimination of subsidiaries' profit	-259,204.85	0.00
Other	0.00	15,089.17
Extraordinary income, total	105,859.97	15,089.17
Extraordinary expenses		
Set-up costs	1,222,880.42	0.00
IPO costs	1,138,600.61	0.00
Long-term costs	1,533,668.22	0.00
Elimination of subsidiaries' profit	1,150,664.95	0.00
Other	100,479.83	183,405.25
Extraordinary expenses total	5,146,294.03	183,405.25

Imputed taxes	Jan.1–Sept. 30, 2001 EUR	Jan.1–Dec. 31, 2000 EUR
Imputed taxes based on appropriations	0.00	39,515.94
Imputed taxes in the Consolidated Income Statement	0.00	39,515.94

Notes to the Assets in the Consolidated Balance Sheet

Clarification of intangible assets (Jan. 1–Sept. 30, 2001)

Group set-up costs of EUR 1,222,880.42 incurred by the parent company have been expensed as incurred.

The capitalized development costs, which are costs referred to in Chapter 5 Paragraph 8 of the Accounting Act, are caused by the fact that the parent company and subsidiaries have commercialized and integrated software and solutions into the overall concept of Done's logistics chains and technical information management.

The parent company's IPO costs of EUR 1,138,600.61 have been expensed as incurred. In addition, a total of EUR 1,533,668.22 of long-term expenditure, consisting of costs resulting from the establishment of Done's systems and concepts have been expensed as incurred.

Changes in fixed and other non-current assets	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
The opening balance referring to Jan 1 in the specifications below include acquisition costs of fixed and other non-current assets non-depreciated on December 31, 2000.		
Start-up costs		
Initial balance, Jan. 1	1,199,707.21	212,038.09
Increase during period	34,014.93	1,113,699.90
Decrease during period	-1,223,437.11	0.00
Transfers to reduce consolidation difference	0.00	-126,030.78
Amortization for period	0.00	0.00
Book value, Sept. 30 / Dec.31	10,285.03	1,199,707.21
Development costs		
Initial balance, Jan. 1	1,555,914.94	31,797.72
Increase during period	1,219,018.34	1,570,641.59
Decrease during period	-183,552.00	0.00
Transfers between items	34,232.13	-8,444.67
Amortization for period	-255,741.00	-38,079.70
Book value, Sept. 30 / Dec.31	2,369,872.41	1,555,914.94
Intangible rights		
Initial balance, Jan. 1	228,194.77	18,952.98
Increase during period	316,175.69	340,407.19
Decrease during period	-86,337.00	0.00
Transfers between items	0.00	-56.60
Amortization for period	-132,770.00	-131,108.80
Book value, Sept. 30 / Dec.31	325,263.46	228,194.77
Goodwill		
Initial balance, Jan. 1	974,801.64	0.00
Increase during period	88,862.55	2,124,350.74
Decrease during period	-1,018,691.19	-1,084,190.00
Amortization for period	-44,973.00	-65,359.10
Book value, Sept. 30 / Dec.31	0.00	974,801.64
Other non-current assets		
Initial balance, Jan. 1	3,305,217.01	445,781.79
Increase during period	1,365,936.11	3,040,409.54
Decrease during period	-3,235,580.67	-15,136.91
Amortization for period	-364,605.30	-150,700.50
Impairment of long-term investments	0.00	-15,136.91
Book value, Sept. 30 / Dec.31	1,070,967.15	3,305,217.01
Land and water		
Initial balance, Jan. 1	387,164.57	0.00
Increase during period	0.00	416,054.67
Decrease during period	-376,924.57	-28,890.10
Depreciation for period	0.00	0.00
Book value, Sept. 30 / Dec.31	10,240.00	387,164.57

Changes in fixed and other non-current assets	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Buildings and structures		
Initial balance, Jan. 1	1,555,402.09	0.00
Increase during period	77,056.58	1,961,690.75
Decrease during period	-1,466,781.00	-341,869.76
Depreciation for period	-51,695.00	-64,418.90
Book value, Sept. 30 / Dec.31	113,982.67	1,555,402.09
Machinery and equipment		
Initial balance, Jan. 1	3,098,977.41	169,027.32
Increase during period	2,019,735.73	3,825,808.67
Decrease during period	-2,395,478.40	-222,355.88
Depreciation for period	-873,101.02	-673,502.70
Book value, Sept. 30 / Dec.31	1,850,133.72	3,098,977.41
Other tangible assets		
Initial balance, Jan. 1	410,409.72	0.00
Increase during period	455,930.95	464,098.62
Decrease during period	-163,437.00	-16,000.00
Transfers between items	-34,232.13	0.00
Depreciation for period	-165,725.00	-37,688.90
Book value, Sept. 30 / Dec.31	502,946.54	410,409.72
Advances paid and construction in process		
Initial balance, Jan. 1	544,800.05	0.00
Increase during period	0.00	558,800.05
Decrease during period	-533,570.05	-14,000.00
Depreciation for period	0.00	0.00
Book value, Sept. 30 / Dec.31	11,230.00	544,800.05
Holdings in associated companies		
Initial balance, Jan. 1	165,533.61	0.00
Increase during period	2,272,537.36	165,533.61
Decrease during period	0.00	0.00
Depreciation for period	0.00	0.00
Book value, Sept. 30 / Dec.31	2,438,070.97	165,533.61
Receivables from associated companies		
Initial balance, Jan. 1	0.00	0.00
Increase during period	3,200,000.00	0.00
Decrease during period	0.00	0.00
Depreciation for period	0.00	0.00
Book value, Sept. 30 / Dec.31	3,200,000.00	0.00
Other shares and holdings		
Initial balance, Jan. 1	270,126.54	504.56
Increase during period	0.00	270,060.43
Decrease during period	-16,078.87	-438.45
Book value, Sept. 30 / Dec.31	254,047.67	270,126.54
Other receivables		
Initial balance, Jan. 1	69,846.76	3,243.96
Increase during period	0.00	66,602.80
Decrease during period	-64,102.32	0.00
Book value, Sept. 30 / Dec.31	5,744.44	96,846.76

Consolidation difference of associated companies	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Difference between associated companies' shares and corresponding shareholders' equity	450,917.55	-25,390.25
Significant items in accrued income and prepaid expenses	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Sales contract receivables	1,516,215.00	0.00
Project receivables	1,414,476.00	1,238,446.40
Non-invoiced accounts receivable / prepaid expenses	1,210,900.00	0.00
Tax assets	1,011,664.93	683,574.65
Contribution receivables	722,516.56	675,859.61
Other receivables	316,722.14	505,060.62
Short-term accrued income and prepaid expenses	6,192,494.63	3,102,941.28

Notes to the Liabilities and Shareholders' Equity in the Consolidated Balance Sheet

Changes in shareholders' equity	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Share capital		
Share capital at start of period	7,748,397.44	329,034.62
Share capital registrations in 2000/2001	166,400.00	4,566,243.98
Increase of share capital using issue premium fund	0.00	2,853,118.84
Book value, Sept. 30/Dec. 31	7,914,797.44	7,748,397.44
Share issues		
Share issues at start of period	166,400.00	0.00
Rights issues 2000/2001	0.00	19,609,125.64
Transfer into share capital	-166,400.00	-4,566,243.98
Transfer into issue premium fund	0.00	-14,876,481.66
Book value, Sept. 30/Dec. 31	0.00	166,400.00
Issue premium fund		
Issue premium fund at start of period	12,023,362.82	0.00
Share issues 2000/2001	0.00	14,876,481.66
Capitalization issue using issue premium fund	0.00	-2,853,118.84
Book value, Sept. 30/Dec. 31	12,023,362.82	12,023,362.82
Contingency fund		
Contingency fund at start of period	192,260.50	192,260.50
Book value, Sept. 30/Dec. 31	192,260.50	192,260.50
Retained earnings		
Retained earnings/losses	764,068.01	1,604.58
Book value, Sept. 30/Dec. 31	764,068.01	1,604.58
Net profit/loss for the period		
Net profit/loss for the period	-4,053,244.89	762,462.97
Book value, Sept. 30/Dec. 31	-4,053,244.89	762,462.97
Subordinated loans		
At start of period	37,000.00	0.00
Increase during period	0.00	37,000.00
Decrease during period	-166.84	0.00
Book value, Sept. 30/Dec. 31	36,833.16	37,000.00
Shareholders' equity total, Sept. 30/Dec. 31	16,878,077.04	20,931,488.31
Distributable profit, Sept. 30/Dec. 31	0.00	0.00
Group goodwill and consolidation difference	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Group goodwill	2,021,813.42	1,507,098.80
Consolidation difference	-108,076.86	-3,835,735.45
Negative consolidation difference in consolidated balance sheet	1 913,736.56	-2,328,636.65
Loans falling due after five years	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Loans from financial institutions	744,231.00	16,818.79
Imputed tax liabilities	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Imputed tax liabilities based on appropriations	0.00	46,253.21
Imputed tax liabilities total	0.00	46,253.21
Significant items in accruals	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Accrued wages and salaries	1,375,168.02	2,070,397.00
Social expenses	1,746,388.43	1,683,813.20
Tax liabilities	559,368.66	1,285,240.80
Other accruals	494,622.77	253,000.08
Accruals total	4,175,547.88	5,292,451.08

Notes to Pledges and Other Contingent Liabilities

Collaterals		Jan. 1– Sept. 30, 2001 EUR		Other contingent liabilities		Jan. 1– Sept. 30, 2001 EUR	
Pledges given				Leasing liabilities			
On own liabilities, deposit insurance in security for guarantee limit		238 684.00		Leasing liabilities falling due during Oct. 1–Dec. 31, 2001		224,655.71	
Bank deposit for Group companies' rental deposits		336 375.85		Leasing liabilities falling due in 2002		1,153,986.03	
Pledges given, total		336 375.85		Leasing liabilities falling due after 2002		1,151,051.74	
Securities given				Leasing liabilities, total			
As collateral for leasing liabilities on behalf of associated companies		84 093.96				2,529,693.48	
Securities given, total		84 093.96		Pension liabilities			
Mortgages given				Pension liabilities, total			
On own liabilities						308,000.00	
Corporate mortgages		2 310 882.40		Rental liabilities (for idle offices)			
Mortgages given, total		2 310 882.40		Rental liabilities falling due during Oct. 1–Dec. 31, 2001		17,851.47	
				Rental liabilities falling due in 2002		71,405.87	
				Rental liabilities falling due after 2002		71,405.87	
				Rental liabilities, total		160,663.21	

Notes to Personnel and Management

Average number of employees	Jan. 1–Sept. 30, 2001 EUR		Jan. 1–Sept. 30, 2000 EUR	
Management		60		52
Other employees		925		580
Total		985		632
Salaries and wages	Jan. 1–Sept. 30, 2001 EUR		Jan. 1–Sept. 30, 2000 EUR	
CEO, Managing Directors, Board emoluments		633,518.73		1,717,374.40
Other salaries and wages		17,738,191.06		13,380,722.19
Total		18,371,709.79		15,098,096.59
Employee and management stock options				

Information on employee and management stock options is presented in the Notes to the Parent Company Financial Statements.

Other Notes

Information on the Parent Company's ownership is presented in the Notes to the Parent Company Financial Statements.

PARENT COMPANY FINANCIAL STATEMENTS

(OCTOBER 1 SEPTEMBER 30, 2001)

Parent company income statement (Jan. 1–Sept. 30, 2001)	EUR	
	Jan. 1–Sept 30, 2001	Jan. 1–Dec. 31, 2000
NET SALES	1,464,442.30	3,230,538.30
Other operating income	1,702,536.22	1,004,375.75
Materials and services		
Materials and supplies		
Purchases	0.00	32,824.77
Increase (+)/decrease (–) in inventory	0.00	0.00
Materials and supplies total	0.00	32,824.77
Materials and services total	0.00	32,824.77
Outsourced and subcontracted services	10,023.93	1,170,948.55
Personnel costs		
Salaries and wages	477,407.20	870,634.26
Social expenses		
Pensions	100,553.01	168,548.46
Other social expenses	1,446.16	105,850.31
Personnel costs total	579,406.37	1,145,033.03
Depreciation and write-downs		
Planned depreciation	187,954.84	100,605.63
Depreciation and write-downs total	187,954.84	100,605.63
Other operating expenses	2,192,307.76	1,938,085.60
OPERATING PROFIT (LOSS)	197,285.62	–152,583.53
Financial income and expenses		
Interest income from other investment	38 253.67	0.00
Other interest and financial income	2,637,770.79	352,581.20
Interest expenses and other financial expenses	–341,596.30	–7,553.51
Financial income and expenses, total	2,334,428.16	345,027.69
PROFIT (LOSS) BEFORE EXTRAORDINARY ITEMS	2,531,713.78	192,444.16
Extraordinary items		
Extraordinary income	724,132.64	0.00
Extraordinary expenses	–3,895,149.25	–67,275.17
Extraordinary income and expenses total	–3,171,016.61	–67,257.17
PROFIT (LOSS) BEFORE APPROPRIATIONS AND TAXES	–639 302.83	125,168.99
Appropriations	117,637.55	–94,405.57
PRE-TAX PROFIT (LOSS)	–521,665.28	30,763.42
Direct taxes	281.11	–30,763.36
NET PROFIT (LOSS) FOR THE PERIOD	–521,384.17	0.06

Parent company balance sheet (on Dec. 31, 2000 and Sept 30, 2001)		EUR
ASSETS	Sept 30, 2001	Dec. 31, 2000
FIXED AND OTHER NON-CURRENT ASSETS		
Intangible assets:		
Set-up costs	0.00	1,199,461.49
Development costs	971,875.92	668,342.38
Intangible rights	11,142.30	17,063.68
Goodwill	0.00	30,133.67
Other non-current assets	0.00	1,540,460.32
Intangible assets total	983,018.22	3,455,461.54
Tangible assets		
Machinery and equipment	112,672.90	204,435.17
Computer software	354,889.14	297,841.10
Tangible assets total	467,562.04	502,276.27
Long-term investments		
Intra-Group holdings	8,103,054.54	5,404,017.00
Intra-Group receivables	500,000.00	0.00
Holdings in associated companies	1,700,568.82	0.00
Receivables from associated companies	2,700,000.00	0.00
Long-term investments total	13,003,623.36	5,404,017.00
FIXED AND OTHER NON-CURRENT ASSETS TOTAL	14,454,203.62	9,361,754.81
INVENTORIES AND CURRENT ASSETS		
Long-term receivables		
Other receivables	1,040,410.00	0.00
Long-term receivables total	1,040,410.62	0.00
Short-term receivables		
Accounts receivable	0.00	1,057.85
Intra-Group receivables	5,392,829.91	5,557,012.56
Receivables from associated companies	204,598.32	0.00
Loans receivable	0.00	0.00
Other receivables	599,645.06	794,647.36
Accrued income and prepaid expenses	1,482,127.32	976,371.75
Short-term receivables total	7,679,200.61	7,329,089.52
Short-term investments	0.00	5,037,017.55
Cash and bank	176,664.38	36,753.73
INVENTORIES AND CURRENT ASSETS TOTAL	8,896,274.99	12,402,860.80
ASSETS TOTAL	23,350,478.61	21,764,615.61

Parent company balance sheet (on Dec. 31, 2000 and Sept. 30, 2001)

EUR

	Sept. 30, 2001	Dec. 31, 2000
LIABILITIES AND SHAREHOLDERS' EQUITY		
SHAREHOLDERS' EQUITY		
Share capital	7,914,797.44	7,748,397.44
Share issue	0.00	166,400.00
Issue premium fund	12,023,362.82	12,023,362.82
Contingency fund	192,260.50	192,260.50
Retained earnings	58,994.23	58,994.17
Net profit (loss) for the period	-521,384.17	0.06
SHAREHOLDERS' EQUITY TOTAL	19,668,030.82	20,189,414.99
APPROPRIATIONS		
Depreciation difference	0.00	117,637.55
LIABILITIES		
Short-term liabilities		
Accounts payable	348,594.81	368,067.13
Payables to Group companies	2,052,140.47	622,531.25
Payables to associated companies	1,020,050.04	0.00
Other short-term payables	83,750.36	29,106.63
Accruals	177,912.11	437,858.06
Short-term liabilities total	3,682,447.79	1,457,563.07
LIABILITIES TOTAL	3,682,447.79	1,457,563.07
LIABILITIES AND SHAREHOLDERS' EQUITY TOTAL	23,350,478.61	21,764,615.61

Parent company cash flow statement (Jan. 1–Sept. 30, 2001)

EUR

	Sept. 30, 2001	Dec. 31, 2000
Profit before extraordinary items	2,531,714	192,444
Planned depreciation	187,955	100,606
Financial income and expenses	-2,334,428	-345,027
Cash flow before change in working capital	385,241	-51,977
Change in working capital		
Increase in short-term receivables	-1,890,521	-7,049,261
Increase in short-term non-interest bearing liabilities	2,224,885	955,309
Cash flow from business operations before financial items and interests	719,605	-6,145,929
Interest paid and other financial expenses	-341,596.	-7,554
Interest received and other financial income	2,676,024	352,581
Direct taxes paid	281	-30,763
Cash flow before extraordinary items	3,054,314	-5,831,665
Cash flow due to extraordinary items (net)	-3,171,017	-67,275
Cash flow from business operations	-116 703	-5,898,940
Cash flow from investments		
Investment in tangible and intangible assets	-380,798	-3,789,202
Investment in subsidiaries	-2 699 038	-4,920,090
Other investment	-1,700,569	0
Repayment of loans receivable	0	41,711
Cash flow from investments	-4,780,405	-8,667,581
Cash flow from financing		
Rights issue	0	19,609,125
Dividends paid	0	0
Cash flow from financing	0	19,609,125
Change in liquid assets	-4,897,108	5,042,604
Liquid assets on Jan. 1	5,073,772	31,168
Liquid assets on period-end	176,664	5,073,772
Change in liquid assets	-4,897,108	5,042,604

NOTES TO THE PARENT COMPANY FINANCIAL STATEMENTS (Sept. 30, 2001)

Notes to the Preparation of the Financial Statements

Valuation and accrual principles

The acquisition cost of fixed assets includes variable costs resulting from acquisition. The costs incurred immediately due to the subsidiaries' purchases were entered as acquisition costs in proportion to the holdings in subsidiaries. The acquisition cost of fixed and other non-current assets are depreciated over their useful life according to plan. Receivables and debts denominated in foreign currencies have been translated into euros at the exchange rate prevailing on the closing day of the accounts.

Notes to the Income Statement

Breakdown of net sales	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Product sales to outside the Group		
Finland	0.00	1,615,887.44
Rest of Europe	0.00	34,027.16
North America	0.00	589.00
Total	0.00	1,650,503.60
Group administrative services	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Finland	1 352 092.30	1 441 616.05
Rest of Europe	62 850.00	84 262.14
North America	49 500.00	54 156.51
Total	1 464 442.30	1 580 034.70
Other operating income	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Contributions received, capital gains on fixed assets and divestments	1,702,536.22	1,004,375.75
Total	1,702,536.22	1,004,375.75
Interest and other financial income	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Dividend income from Group companies	2,461,822.62	72,825.37
Interest income from Group companies	163,386.86	279,755.83
Other interest income	12,561.31	0.00
Total	2,637,770.79	352,581.20
Interest and other financial expenses	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Impairment of other long-term investments	336,936.19	0.00
Interest expenses to Group companies	97.20	0.00
Other interest expenses	4,562.91	1,666.77
Other financial expenses	0.00	5,886.74
Total	341,596.30	7,553.51
Extraordinary items	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Extraordinary income		
Merger profit	2,185,799.91	0.00
Merger loss	-1,461,667.27	0.00
Total	724,132.64	0.00
Extraordinary expenses		
Start-up costs	1,222,880.42	0.00
IPO costs	1,138,600.61	0.00
Long-term expenditure	1,533,668.22	0.00
Compensations paid	0.00	67,275.17
Total	3,895,149.25	67,275.17

Appropriations	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Increase/decrease in depreciation difference	-117 637.55	94 405.57

Direct taxes	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Direct taxes on actual business operations	0.00	50,273.16
Direct taxes on extraordinary items	0.00	-19,509.80
Total	0.00	30,763.36

Planned depreciation (Jan. 1–Sept. 30, 2001)

Development costs	straight-line, 3 yrs, since Sept. 1, 2001
Intangible rights	straight-line, 3 yrs
Fixtures	reducing balance method in accordance with Business Tax Act, 25%
Machinery and equipment	reducing balance method in accordance with Business Tax Act, 25%
Computer software	straight-line, 3 yrs

The amortization of the capitalized development costs began in summer 2001, when development projects had been completed and income corresponding to the capitalized costs began to accumulate at Group companies.

Notes to the Assets

Clarification of capitalized development costs

The capitalized development costs, which are costs referred to in Chapter 5 Paragraph 8 of the Accounting Act, are caused by the fact that the company has commercialized and integrated software and solutions into the overall concept of Done's logistics chains and technical information management.

Changes in fixed asset acquisition costs and other non-current assets by balance sheet item	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Start-up costs		
Acquisition costs, Jan.1	1,199,461.49	229,109.00
Increase during period	23,418.93	1,096,383.27
Decrease during period	-1,222,880.42	0.00
Transfers between items	0.00	-126,030.78
Acquisition costs, Sept. 30/Dec. 31	0.00	1,199,461.49
Accumulated planned amortization, Jan. 1	0.00	0.00
Amortization for period	0.00	0.00
Accumulated planned amortization, Sept. 30/Dec. 31	0.00	0.00
Book value, Sept. 30/Dec. 31	0.00	1,199,461.49
Difference between total and planned amortization, Jan. 1	62,345.55	18,143.29
Change in amortization difference during period	-62,345.55	44,202.26
Difference between total and planned amortization, Sept. 30/Dec. 31	0.00	62,345.55
Development costs		
Acquisition costs, Jan.1	673,117.82	13,024.51
Increase during period	296,249.41	660,093.31
Decrease during period	0.00	0.00
Transfers between items	34,232.13	0.00
Acquisition costs, Sept. 30/Dec. 31	1,003,599.36	673,117.82
Accumulated planned amortization, Jan. 1	-4,775.44	-4,775.44
Amortization for period	-26,948.00	0.00
Accumulated planned amortization, Sept. 30/Dec. 31	-31,723.44	-4,775.44
Book value, Sept. 30/Dec. 31	971,875.92	668,342.38
Difference between total and planned amortization, Jan. 1	39,878.66	4,943.63
Change in amortization difference during period	-39,878.66	34,935.03
Difference between total and planned amortization, Sept. 30/Dec. 31	0.00	39,878.66

Changes in fixed asset acquisition costs and other non-current assets by balance sheet item	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Intangible rights		
Acquisition costs, Jan.1	23,258.69	5,591.83
Increase during period	0.00	17,666.86
Decrease during period	-40.00	0.00
Acquisition costs, Sept. 30/Dec. 31	23,218.69	23,258.69
Accumulated planned amortization, Jan. 1	-6,195.01	-1,968.50
Amortization for period	-5,881.38	-4,226.51
Accumulated planned amortization, Sept. 30/Dec. 31	-12,076.39	-6,195.01
Book value, Sept. 30/Dec. 31	11,142.30	17,063.68
Goodwill		
Acquisition costs, Jan.1	36,160.40	0.00
Increase during period	0.00	36,160.40
Decrease during period	-27,723.19	0.00
Acquisition costs, Sept. 30/Dec. 31	8,437.21	36,160.40
Accumulated planned amortization, Jan. 1	-6,026.73	0.00
Amortization for period	-2,410.48	-6,026.73
Accumulated planned amortization, Sept. 30/Dec. 31	-8,437.21	-6,026.73
Book value, Sept. 30/Dec. 31	0.00	30,133.67
Other non-current assets		
Acquisition costs, Jan.1	1,550,345.73	1,740.74
Increase during period	1,173,642.99	1,548,604.99
Decrease during period	-2,702,609.67	0.00
Acquisition costs, Sept. 30/Dec. 31	21,379.05	1,550,345.73
Accumulated planned amortization, Jan. 1	-9,885.41	0.00
Amortization for period	-11,493.64	-9,885.41
Accumulated planned amortization, Sept. 30/Dec. 31	-21,379.05	-9,885.41
Book value, Sept. 30/Dec. 31	0.00	1,540,460.32
Difference between total and planned amortization, Jan. 1	15,413.34	145.06
Change in amortization difference during period	-15,413.34	15,268.28
Difference between total and planned amortization, Sept 30/Dec. 31	0.00	15,413.34
Machinery and equipment		
Acquisition costs, Jan.1	258,560.35	33,718.67
Increase during period	6,885.25	224,841.68
Decrease during period	-66,047.40	0.00
Acquisition costs, Sept. 30/Dec. 31	199,398.20	258,560.35
Accumulated planned depreciation, Jan.1	-54,125.18	-7,299.48
Depreciation for period	-32,600.12	-46,825.70
Accumulated planned depreciation, Sept. 30/Dec. 31	-86,725.30	-54,125.18
Book value, Sept. 30/Dec. 31	112,672.90	204,435.17
Computer software		
Acquisition costs, Jan.1	323,409.36	0.00
Increase during period	199,901.39	323,409.36
Decrease during period	0.00	0.00
Transfers between items	-34,232.13	0.00
Acquisition costs, Sept. 30/Dec. 31	489,078.62	323,409.36
Accumulated planned depreciation, Jan.1	-25,568.26	0.00
Depreciation for period	-108,621.22	-25,568.26
Accumulated planned depreciation, Sept. 30/Dec. 31	-134,189.48	-25,568.26
Book value, Sept. 30/Dec. 31	354,889.14	297,841.10
Intra-Group holdings		
Acquisition costs, Jan.1	5,404,017.00	483,927.12
Increase during period	8,196,116.59	4,794,059.10
Decrease during period	-4,395,510.23	0.00
Transfers between items	-1,101,568.82	126,030.78
Acquisition costs, Sept. 30/Dec. 31	8,103,054.54	5,404,017.00
Accumulated planned depreciation, Jan.1	0.00	0.00
Depreciation for period	0.00	0.00
Book value, Sept. 30/Dec. 31	0.00	0.00
Book value, Sept. 30/Dec. 31	8,103,054.54	5,404,017.00

Changes in fixed asset acquisition costs and other non-current assets by balance sheet item	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Receivables from Group companies		
Acquisition costs, Jan. 1	0.00	0.00
Increase during period	500,000.00	0.00
Decrease during period	0.00	0.00
Acquisition costs, Sept. 30/Dec. 31	500,000.00	0.00
Accumulated planned depreciation, Jan. 1	0.00	0.00
Depreciation for period	0.00	0.00
Accumulated planned depreciation, Sept. 30/Dec. 31	0.00	0.00
Book value, Sept. 30/Dec. 31	500,000.00	0.00
Holdings in associated companies		
Acquisition costs, Jan. 1	0.00	0.00
Increase during period	599,000.00	0.00
Decrease during period	0.00	0.00
Transfers between items	1,101,568.82	0.00
Acquisition costs, Sept. 30/Dec. 31	1,700,568.82	0.00
Accumulated planned depreciation, Jan. 1	0.00	0.00
Depreciation for period	0.00	0.00
Accumulated planned depreciation, Sept. 30/Dec. 31	0.00	0.00
Book value, Sept. 30/Dec. 31	1,700,568.82	0.00
Receivables from associated companies		
Acquisition costs, Jan. 1	0.00	0.00
Increase during period	2,700,000.00	0.00
Decrease during period	0.00	0.00
Acquisition costs, Sept. 30/Dec. 31	2,700,000.00	0.00
Accumulated planned depreciation, Jan. 1	0.00	0.00
Depreciation for period	0.00	0.00
Accumulated planned depreciation, Sept. 30/Dec. 31	0.00	0.00
Book value, Sept. 30/Dec. 31	2,700,000.00	0.00
Subordinated loans	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Receivables from associated companies include non-interest bearing subordinated loans of EUR 2.7 million. These loans are convertible bonds, issued to Reach-U Solutions Corporation, which can be exchanged for shares as follows:		
Loan A, period of exchange from October 10, 2001 to October 10, 2006	1,500,000.00	
Loan B, period of exchange from October 5, 2001 to October 5, 2006	1,200,000.00	
Total	2,700,000.00	
Group receivables	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Receivables from Group companies		
Other receivables	500,000.00	0.00
Short-term Group receivables		
Accounts receivable	637,392.02	1,504,094.28
Loans receivable	3,371,698.76	3,672,281.21
Other receivables	1,383,739.13	380,637.07
Total	5,892,829.91	5,557,012.56
Significant items in accrued income and prepaid expenses	Sept. 30, 2001 EUR	Dec. 31, 2001 EUR
Tax assets	864,229.93	426,879.68
Contribution receivables	599,223.56	450,333.50
Project receivables	0.00	43,318.48
Other accrued income and prepaid expenses	18,673.83	55,840.09
Total	1,482,127.32	976,371.75

Notes to the Liabilities and Shareholders' Equity

Changes in shareholders' equity	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Share capital		
Share capital at start of period	7,748,397.44	329,034.62
Share capital registrations 2000/2001	166,400.00	4,566,243.98
Increase of share capital using issue premium fund	0.00	4,566,243.98
Book value, Sept. 30/Dec. 31	7,914,797.44	7,748,397.44
Share issues		
Share issues at start of period	166,400.00	0.00
Rights issues 2000/2001	0.00	19,609,125.64
Transfer into share capital	-166,400.00	-4,566,243.98
Transfer into issue premium fund	0.00	-14,876,481.66
Book value, Sept. 30/Dec. 31	0.00	166,400.00
Issue premium fund		
Issue premium fund at start of period	12,023,362.82	0.00
Share issues 2000/2001	0.00	14,876,481.66
Capitalization issue using issue premium fund	0.00	-2,853,118.84
Book value, Sept. 30/Dec. 31	12,023,362.82	12,023,362.82
Contingency fund		
Contingency fund at start of period	192,260.50	192,260.50
Book value, Sept. 30/Dec. 31	192,260.50	192,260.50
Retained earnings		
Retained earnings/losses	58,994.23	58,994.17
Book value, Sept. 30/Dec. 31	58,994.23	58,994.17
Net profit/loss for the period		
Net profit/loss for the period	-521,384.17	0.06
Book value, Sept. 30/Dec. 31	-521,384.17	0.06
Shareholders' equity total, Sept. 30/Dec. 31	19,668,030.82	20,189,414.99
Distributable profit, Sept. 30/Dec. 31	0.00	0.00
Group payables	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Short-term payables		
Accounts payable	103,812.02	612,905.42
Other payables	1,948,328.45	9,625.83
Total	2,052,140.47	622,531.25
Significant items in accruals	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Short-term Group payables		
Tax liabilities	84,078.66	100,667.93
Vacation pay debt	66,288.02	104,309.62
Debts related to social expenses	27,545.43	232,880.51
Other accruals	0.00	0.00
Total	177,912.11	437,858.06

Notes to Pledges and Other Contingent Liabilities

Collaterals		Jan. 1–Sept. 30, 2001 EUR	Other contingent liabilities		Jan. 1–Sept. 30, 2001 EUR
Pledges given			Leasing liabilities		
Bank deposit for subsidiaries' rental deposits		336,375.85	Leasing liabilities falling due in Oct. 1–Dec.31, 2001		72,344.71
Total		336,375.85	Leasing liabilities falling due in 2002		272,928.03
Securities given			Leasing liabilities falling due after 2002		265,278.74
On behalf of subsidiaries, in security for credit and bank guarantee limit		2,311,960.54	Total		610,551.47
On behalf of subsidiaries, in security for loan from financial institution		756,845.67	Rental liabilities (for idle offices)		
On behalf of subsidiaries, in security for rental agreement obligations		12,980.74	Rental liabilities falling due in Oct. 1–Dec.31, 2001		17,851.47
On behalf of subsidiaries, in security for obligations incurred in acquisition		504,563.78	Rental liabilities falling due in 2002		71,405.87
On behalf of associated companies, in security for obligations involved in leasing contract		84,093.96	Rental liabilities falling due after 2002		71,405.87
Total		3,670,444.69	Total		160,663.21

Notes to Personnel and Management

Average number of employees	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
Management	5	5
Other employees	10	26
Total	15	31

Salaries and wages	Jan. 1–Sept. 30, 2001 EUR	Jan. 1–Dec. 31, 2000 EUR
CEO and Board emoluments	195,252.73	144,155.89
Other salaries and wages	282,154.47	726,478.37
Total	477,407.20	870,634.26

Employee and management stock options	%	No.
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Employee stock options

Based on the employee stock-option scheme, the total number of stock options amounted to 1,210,000, equaling the number of new shares. The nominal value of a share was EUR 0.32. The stock options entitled the employees to subscribe for the company's shares, totaling EUR 387,200.

Number of shares and stock options held by Board members, CEO and the companies under their control

Shares	12.3 %	3,034,445
Stock options	0.0 %	0

Notes to Holdings in Other Companies

Group holdings			Sept. 30, 2001
Group companies	Domicile	Holding, %	Book value
Oy Credere Ltd	Korpilahti	100	17,087.89
Done Wireless Oy	Espoo	100	570,130.45
Done Logistics Oy	Helsinki	100	3,758,349.29
Done Information Oy	Espoo	100	1,877,313.40
Alpha Communications UK Ltd	UK	100	0.17
Alpha Communications AB	Sweden	100	63,462.91
Novitech S.A.	Kosice, Slovakia	100	1,814,400.81
Fidaco Logistics GmbH	Germany	85	0.17
Fidaco Logistics Ltd	UK	90	0.17
S.C. Fidaware Sarl	Romania	80	2,309.28
Book value, Sept. 30, 2001			8,103,054.54
Associated companies			
Reach-U Solutions Corporation	Espoo	47	1,101,568.82
Ametro Oy	Helsinki	30	599,000.00
Book value, Sept. 30, 2001			1,700,568.82

The accounts of all associated companies have been consolidated using the equity method.

Other Notes

Major shareholders		Sept. 30, 2001
		Shares and votes, %
1	Conventum Group	7.20
2	Salminen Jukka and ERM Equity Oy	5.76
3	Nordic Adviser Group Oy	5.62
4	Merivirta Jyri	5.46
5	Kovalainen Mikko	3.24
6	Telia Aktiebolag	2.72
7	Fund Management Company Gyllenberg Finlandia	2.26
8	Hämäläinen Ilkka	2.18
9	Kyheröinen Jukka	2.04
10	Stenius Petteri	2.04
Total		38.52

Shareholders by sector		Nov. 6, 2001
Done Solutions Corporation (as a result of the demerger)		Shares and votes, %
	Households	58.95
	Corporate sector	23.90
	Foreign shareholders	10.01
	Financial institutions and insurance companies	6.85
	Non-profit organizations	0.18
	Public-sector organizations	0.11
	In joint account	0.00
Total		100

A total of 212,892 company shares are nominee registered, accounting for 0.86 percent of voting rights and shares.

Shareholders by size of holding (Nov. 6, 2001)		
Done Solutions Corporation (as a result of the demerger)		
No. of shares	No. of share-holders	Shares and votes %
1-1,000	923	1.65
1,001-5,000	394	4.01
5001-10000	80	2.47
10,001-50,000	131	12.49
50,000-	74	79.38
Yhteistilillä 0 osaketta	0	0.00
Yhteensä	1,602	100.00

As a result of the demerger, the Board authorization, effective during the period, to issue a total of 4,322,748 shares, or EUR 1,383,279.30, has ceased to be effective as of the closing day of the accounts.

The company has no treasury shares.

NOTES TO ACCOUNTING MATERIAL

Account books

Journal and general ledger in the form of computer printouts

Accounts payable ledger and accounts receivable ledger in the form of computer printouts

Bound balance sheet book

List of voucher types

Type of vouchers:

- B sales transactions
- F sales invoices
- I purchase invoices/input
- J purchase invoices/posting
- K corrections
- M memoranda
- MP bank transactions
- MS transactions of salaries and wages
- Q opening balance
- U payments

Maintenance of accounting material

The accounting material is kept in the original written format at Done Solution Corporation's headquarters in Helsinki.

FINANCIAL STATEMENTS SIGNED

in Helsinki on November 29, 2001 by
Done Solutions Corporation's Board of Directors and CEO

Ari Lehtonen
Board Chairman

Jukka Salminen
President & CEO

Jyri Merivirta
Board member

Tor-Björn Stenfors
Board member

AUDITORS' NOTATION

The Financial Statements herein have been prepared in accordance with
the Finnish Accounting Standards.

We have today issued the Auditors' Report.

Helsinki, November 29, 2002

BDO Finland Oy
Authorized Public Accountants

Erkki Manner
Authorized Public Accountant

AUDITORS' REPORT

To Digital Open Network Environment Corporation Done's shareholders

We have audited the accounting, the financial statements and the corporate governance of Digital Open Network Environment Corporation Done, dissolved upon the registration of the company's demerger, for the period of January 1–September 30, 2001. The financial statements, which include the Board Report, Consolidated and Parent Company Income Statements and Balance Sheets as well as Notes to the Financial Statements, have been prepared by the Board of Directors and the President and CEO. Based on our audit, we express an opinion on these financial statements and the corporate governance.

We have conducted the audit in accordance with Finnish Standards on Auditing. Those standards require that we perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining on a test basis evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by the management as well as evaluating the overall financial statement presentation. The purpose of our audit of corporate governance is to examine that the members of the Board of Directors and the President and CEO have complied with the rules of the Companies Act.

In our opinion, the financial statements have been prepared in accordance with the Accounting Act and other rules and regulations governing the preparation of financial statements. The Parent Company's loss for the period amounts to EUR 521,384.17. The financial statements give a true and fair view, as defined in the Accounting Act, of both the Consolidated and Parent Company's operating results and financial position. The financial statements can be adopted and the members of the Board of Directors and the President and CEO can be discharged from liability for the period audited by us.

Helsinki, November 29, 2001

BDO Finland Oy
Authorized Public Accountants

Erkki Manner
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